

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kenneth Moelis
Date of appointment	7 July 2010

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
<p>Moelis & Company International Holdings LLC: Mr Moelis has a deemed relevant interest under section 608(3)(a) of the Corporations Act 2001 (Cth) as a result of having voting power of above 50% in Moelis & Company LLC.</p>	<p>50,000,000 Fully Paid Ordinary Shares</p>
<p>Moelis Australia Limited: Restrictions on the disposal of shares under the voluntary escrow arrangements described in section 9.6 of Moelis Australia's prospectus dated 28 February 2017 give Moelis Australia Limited a technical relevant interest in 40% of its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). Moelis & Company LLC has a deemed relevant interest in 40% of Moelis Australia Limited's Ordinary Shares under section 608(3)(a) as a result of having voting power of above 20% in Moelis Australia Limited, as disclosed in Moelis Australia's prospectus dated 28 February 2017 at page 106. Moelis & Company LLC does not have the right to acquire the shares or control the voting rights attached to the 40% of shares in which it has that technical relevant interest.</p>	<p>50,000,000 Fully Paid Ordinary Shares</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.