



ASX Announcement

10 April 2017, Sydney

Termination of the Term Sheet for the Acquisition of Bowen Coking Coal Pty Ltd

Further to the announcement made by Kairiki Energy Limited on 28 December 2016, the Company wishes to advise that it will not be proceeding with the transaction to acquire Bowen Coking Coal Pty Ltd. Various conditions precedent set out in the term sheet have not been satisfied by the due date and as a result the term sheet has been terminated.

Campbell Welch
Chairman