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Commodities and Global Markets

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12 April 2017

Stephen Small  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Stephen,

For announcement to the market:

**Macquarie Instalments – Duet Group (DUE) (the “Listed Entity”)  
Early Final Maturity due to Off-Market Takeover of the Listed Entity securities**

Macquarie Bank Limited (“Macquarie”) is the issuer of the following Instalments (ASX code: DUESMB) over securities in the Listed Entity.

The Listed Entity has announced that it has received an unconditional takeover offer whereby Bidco intends to acquire all Listed Entity shares at \$3.03 per share, comprised of the scheme consideration of \$3.00 per share and a special distribution of at least \$0.03 per share. Pursuant to the relevant Terms of Issue under section 5.8 and with the consent of ASX, Macquarie is exercising its discretion to enact an Early Final Maturity on the above mentioned Instalments, and has determined an Early Final Maturity Date of 28 April 2017, regardless of whether the takeover offer is subsequently varied or withdrawn.

This would result in the completion payment as per below:

ASX Code	Current Loan Amount	Less: Interest Refund*	Completion Payment
DUESMB	\$0.6630	\$0.0088	\$2.3758

Macquarie advises that pursuant to the relevant Terms of Issue, holders of the above Instalments are unable to participate in the takeover offer and no adjustments will be made to the above mentioned Instalments as a result of this Off-Market Takeover Offer.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser. Alternatively, ask Macquarie on 1800 80 30 10.

Kind regards,

Client Service Team  
Commodities and Global Markets  
Macquarie Bank Limited