

Macquarie Bank Limited  
ABN 46 008 583 542  
Macquarie Securities Group

50 Martin Place  
Sydney NSW 2000  
GPO Box 3466  
Sydney NSW 2001

Phone: 1800 080 033  
Fax: (02) 8232 6158  
Internet: macquarie.com.au/sfi  
Email: instalments@macquarie.com.au

DX 10287 SSE  
SWIFT MACQAU2S

17 March 2017

Stephen Small  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Stephen,

### **MARKET ANNOUNCEMENT - BHP Self Funding Instalment Warrants**

Macquarie Bank Limited is the issuer of the BHP Macquarie Self Funding Instalment Warrants (ASX codes: BHPSMB & BHPSMY).

Further to the announcement made on 8 March 2017, the final distribution amount of 0.5318 has been confirmed by BHP. As this distribution amount is greater than the expected distribution amount advised on 9 March 2017, the Current Loan Amount of the Instalments referred to above will be decreased by \$0.0102 per Instalment as of 20 March 2017 to account for this difference.

Pursuant to the Terms of Issue, this adjustment is directed by the Instalment Holder to adjust the outstanding Loan Amount as follows:

<b>ASX Code</b>	<b>Current Loan Amount</b>	<b>Adjustment</b>	<b>New Loan Amount</b>
BHPSMB	\$25.9970	\$0.0102	\$25.9868
BHPSMY	\$18.4077	\$0.0102	\$18.3975

The new Loan Amount will be effective from 20 March 2017.

This letter assumes no other adjustments will be made to any series of Instalments before the adjustments described are made.

#### **More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit [macquarie.com.au/instalments](http://macquarie.com.au/instalments).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**