

16 March 2017

360 Capital Group (TGP)

Cancellation of Securities Pursuant to Buy Back

360 Capital Group (ASX code: TGP) comprising stapled securities of 360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) confirms that 25,000,000 stapled securities have been bought back on market and cancelled since the announcement of the buy back on 27 October 2016. Following this cancellation, there are 214,602,516 stapled securities on issue.

Attached is a copy of the form 484 lodged with ASIC.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or emailing investor.relations@360capital.com.au.

Alternatively, please contact:

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

ASX Release

Change to company details

Company details

Company name

360 CAPITAL GROUP LIMITED

Australian Company Number (ACN)

113 569 136

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

360 CAPITAL FINANCIAL SERVICES PTY LTD

ASIC registered agent number (if applicable)

30316

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

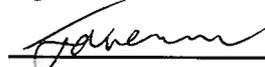
Name

JENNIFER ANN VERCOE

Capacity

Secretary

Signature



Date signed

16-02-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	25000000	22500000	

Earliest Date of cancellation **02-02-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	214602516	217796516.00	0.00

Earliest date of change **02-02-2017**