



# TTG FinTech Limited

**TTG Operational Update  
27 March 2017**



Control of the LINK & INTEGRATION between business & currency

Control of the future world



## Partners update

- POS acquirers such as Unionpay Merchant Services/First Data
- Has started to serve few regional commercial banks including China Merchant Bank Chengdu, China Everbright Bank Hangzhou, Bank of Jiujiang and Bank of Shangrao up to date
- Target to sign at least 10 banks by April 2017 and 40 banks by December 2017



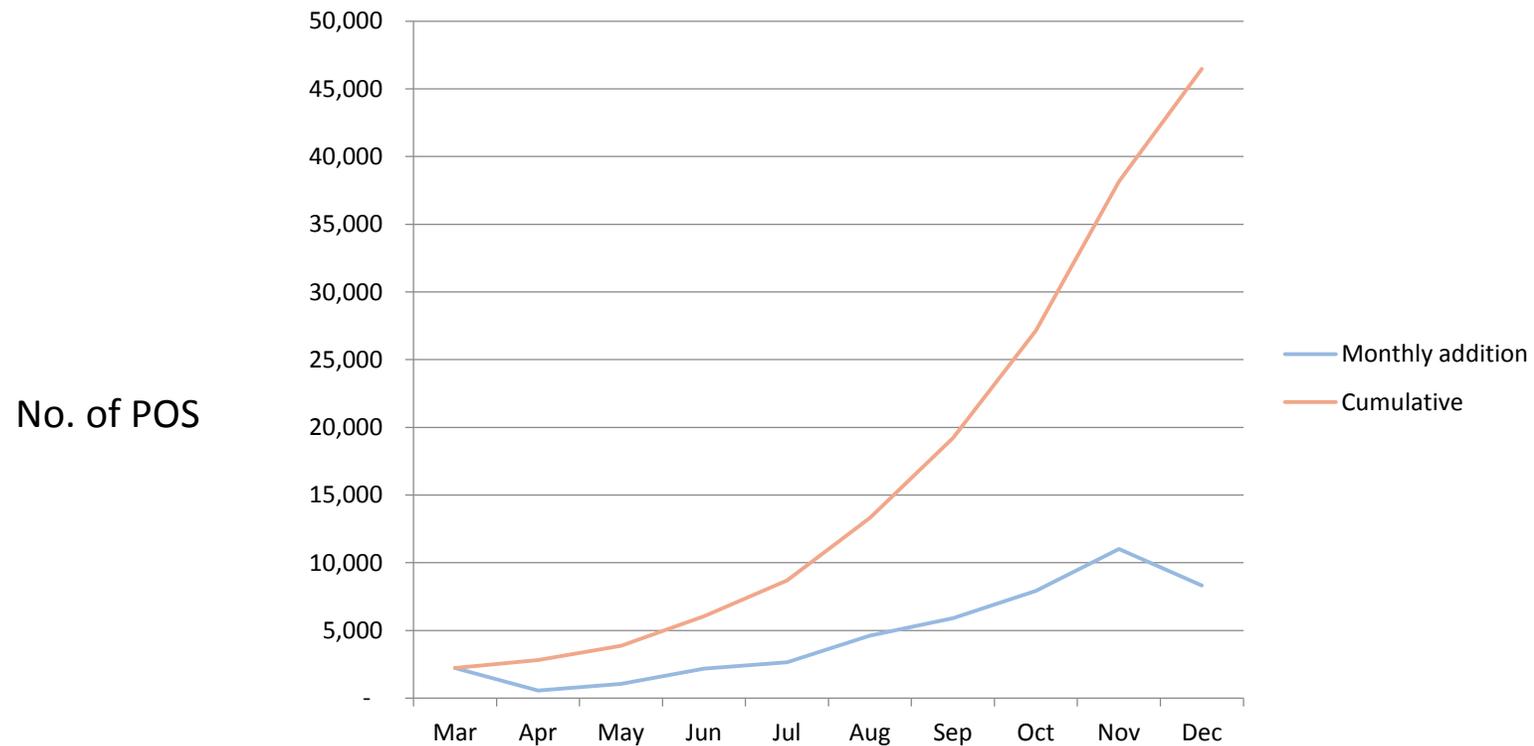
## Fee structures

- POSP (commercial banks in-house nerve system for coordination with different merchant POS) fee
- Digital POS sale/upgrade
- Digital POS maintenance fee
- Transaction fee (currently in promotion and free of charge by TTG)



# Operational Updates

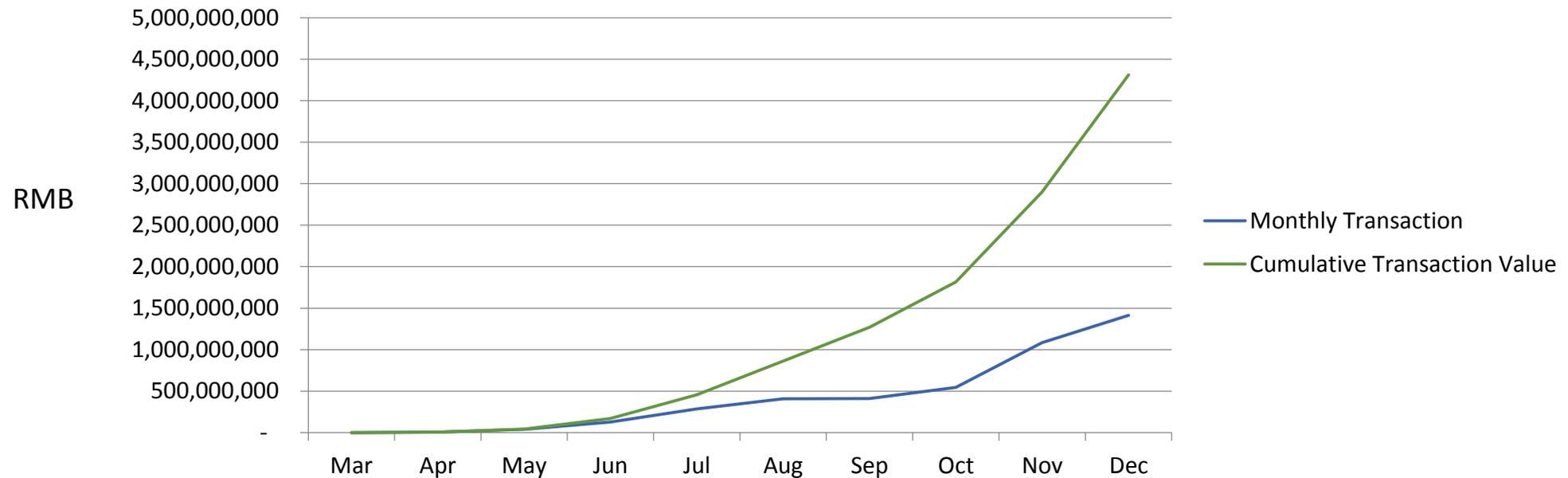
- About 46,500 Tlinx POS in use (over half from UnionPay Merchant Services, or UMS merchants).
- Bank of Jiujiang now having about another 10,000 merchants using our services
- Target 100,000 Tlink POS in market by March 2017





# Operational Updates

- Transaction volume for Tlink POS 2016: RMB4.3 billion
- Will aim to charge transaction fee for commercial banks
- Target 0.05-0.1% on average.





## Financial updates

- RMB0.5 million cash at end of Feb
- In negotiation with 2 bondholders holding RMB3 million convertible bonds each expiring in early March to extend the duration of the bonds
- In negotiation with different investors to invest between RMB20-30 million into the Company as operating cash