

ASX ANNOUNCEMENT

27 February 2017

Update on Form 20-F Registration Statement for Proposed Nasdaq Dual Listing

On the 4th November 2016 Integrated Media Technology Limited (“IMT” or the “Company”) filed, by way of a non-public filing, a registration statement with the U.S. Securities and Exchange Commission (“SEC”) to register its ordinary shares.

On Friday 17th February 2017, the Company received a request from the SEC to re-submit its latest Form 20-F with the SEC by way of a public filing. The company announces today that it has re-submitted the latest Form 20-F with the SEC on Friday 24 February 2017 as a public filing.

A copy of the Form 20-F can be found on the Investor Relations section of our website at www.imtechltd.com/financial-reports.html. The Company continues to work with the SEC on its filings, which have not yet become effective.

Yours sincerely

/s/ Dr. Herbert Ying Chiu Lee

Dr. Herbert Ying Chiu Lee
Director

For further information on this announcement, please contact:

Mr. Con Unerkov
Non-Executive Director
T: +61 8 7324 6018
E: corporate@imtechltd.com

About IMT

Further information on IMT is available at www.imtechltd.com