



## Notification of reorganisation of capital - return of capital (cash)

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### Update Summary

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**Entity name**

AXIOM PROPERTIES LIMITED

**Applicable security for the return of capital**

AXI - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Wednesday May 30, 2018

**Reason for the Update**

Ordinary resolution of return of capital to shareholders approved and motion carried.

**Additional Information**

This represents a Return of Capital to be considered by Shareholders on 30 May 2018 at the Extraordinary General Meeting.

Refer to the Notice of Extraordinary General Meeting and Explanatory Memorandum lodged with ASX on 19 April 2018 for details.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AXIOM PROPERTIES LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

40009063834

**1.3 ASX issuer code**

AXI

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Ordinary resolution of return of capital to shareholders approved and motion carried.



**1.4b Date of previous announcement(s) to this update**

Thursday April 19, 2018

**1.5 Date of this announcement**

Wednesday May 30, 2018

**1.6 ASX +Security Code**

AXI

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

**2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

**2.1a Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday May 30, 2018	Actual	Yes
<b>Comments</b>			
This represents a Return of Capital to be considered by Shareholders on 30 May 2018 at the Extraordinary General Meeting.			
Refer to the Notice of Extraordinary General Meeting and Explanatory Memorandum lodged with ASX on 19 April 2018 for details.			

**2.2 Is the return of capital a selective reduction of capital**

No

Part 3 - Return of capital timetable and details

**3.1 +Record date**

Tuesday June 5, 2018

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in pre-return of capital quoted options**



**3.3 Effective date.** Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday June 4, 2018

**3.4 +Record Date**

Tuesday June 5, 2018

**3.4a** If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.

**3.5 \*Issue Date (Payment date).** If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Wednesday June 20, 2018

**3.5a** If the +entity has quoted options, trading in the options starts on a normal T+2 basis

**3.5b** If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

**3.6 Currency in which the return of capital is made ("primary currency")**

AUD - Australian Dollar

**3.7 Return of capital amount per +security**

AUD 0.02000000

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Part 4 - Other +entity-issued +securities affected by the return of capital

**4.1 Will the return of capital affect the exercise price of any +entity-issued options?**

No

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Part 5 - Further information

**5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?**

No

**5.2 Source of funds for return of capital**

Refer to the Notice of Extraordinary General Meeting announced on 19 April 2018.

**5.3 Further information relating to this return of capital**

**5.4 Additional information for inclusion in the Announcement Summary**

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Refer to the Notice of Extraordinary General Meeting and Explanatory Memorandum lodged with ASX on 19 April 2018 for details.

