

18 June 2018

ASX Limited
Companies Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

**On-Market Buy-Back
Notification of Cancellation of Shares**

In accordance with Listing Rule 3.8A, we enclose copies of the following forms that have been lodged with ASIC today:

- Form 484
- Form 492 – Request for Correction in relation to the attached Form 484.

For further information, contact:



Hannah Chan
Company Secretary
1300 454 801

New Energy Solar

Australia

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United States

140 Broadway, 28th Floor, New York NY 10005

T 646 860 9900

Change to company details

Company details

Company name

NEW ENERGY SOLAR LIMITED

Australian Company Number (ACN)

609 396 983

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Hannah CHAN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Hannah CHAN

Capacity

Secretary

Signature

Date signed

18-06-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	33264	47733.84	

Earliest Date of
cancellation

23-05-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	329921455	117637145.66	0.00

Earliest date of
change

23-05-2018

Request for correction

Company details

Company name

NEW ENERGY SOLAR LIMITED

Australian Company Number (ACN)

609 396 983

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Hannah CHAN

1 Details of original document

Document number

7EAB14550

Form number

484

Form title

CHANGE TO COMPANY DETAILS

Date of lodgement

18-06-2018

2 Details of correction

Supporting documentation is required for a correction to a date of change. Documentation is defined as a copy of any company record (minute, resolution, file note, memorandum, letter etc) evidencing the company's decision relating to the event seeking to be corrected.

The copy must be duly authorised by an existing company officeholder (signed, dated, signatory capacity).

The correct Amount paid (cash or otherwise) in C1 Cancellation of shares - Reason for cancellation should be \$21002.89 and not \$47733.84.

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Hannah CHAN

Capacity

Secretary

Signature

Date signed

18-06-2018
