

7 May 2018

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic lodgement

Dear Sir / Madam

T2 Resources Fund Pty Limited – off market takeover bid for the entire share capital of Realm Resources Limited – notice of extension of Offer Period

T2 Resources Fund Pty Limited ("**Bidder**") refers to the takeover bid ("**Offer**") it made under the Bidder's Statement dated 23 February 2018 (as supplemented on 14 March 2018 and 15 March 2018) for all the issued share capital in Realm Resources Limited (ACN 008 124 025) ("**Target**"). The Bidder has determined to extend the Offer Period to 7:00pm on 11 June 2018.

In accordance with section 650D, 650E and 630(2) of the Corporations Act 2001 (Cth), please find attached a notice in connection with the extension of the Offer Period.

A copy of the enclosed notice has been lodged with the Australian Securities & Investments Commission, will be given to the Target and will be sent to each of the Target's security holders in accordance with section 648B and 648C.

Yours faithfully



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T2 RESOURCES FUND PTY LIMITED (“BIDDER”)

NOTICE UNDER SECTIONS 650D, 650E and 630(2) OF THE CORPORATIONS ACT

TO: Realm Resources Limited (ACN 008 124 025) (“**Target**”)

Australian Securities & Investments Commission (“**ASIC**”)

ASX Limited (“**ASX**”)

In accordance with ASIC Class Order CO 13/521, to those persons shown as holders of Realm Shares in the register of members of Realm as at 3 May 2018, and to each person to whom an Offer was made pursuant to the Bidder’s Statement dated 23 February (as supplemented) by the Bidder (“**Realm Shareholder**”)

1 EXTENSION OF OFFER PERIOD

The Bidder gives notice under section 650D of the Corporations Act 2001 (Cth) (the “**Corporations Act**”) that it varies the Offer by extending the Offer Period so as to change the close of the Offer Period from 7:00pm (Sydney time) on 16 May 2018 to 7:00pm (Sydney time) on 11 June 2018 (unless further extended or withdrawn).

2 NOTICE AS TO STATUS OF DEFEATING CONDITIONS

The Bidder gives notice under section 630(2) of the Corporations Act that as a result of the extension of the Offer Period, the new date for giving notice of the status of conditions set out in Section 6.5 of the Offer Terms in Appendix 1 of the Bidder’s Statement pursuant to section 630(3) of the Corporations Act has been postponed by operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of those conditions is 1 June 2018.

Except as set out in the Bidder’s notice lodged with the Target and ASX dated 6 April 2018, as at the date of this notice, so far as the Bidder knows, none of the Conditions to the Offer have been fulfilled or waived and, accordingly, the Offer remains subject to those Conditions.

3 WITHDRAWAL RIGHTS

As the extension of the Offer Period results in the Bidder’s obligations under the bid being postponed for more than 1 month, each Realm Shareholder who has accepted the Offer has the right to withdraw their acceptance by giving a notice of withdrawal (“**Withdrawal Notice**”) to the Bidder within one month commencing on the day after the day on which the relevant Realm Shareholder receives this notice.

The recommended methods of giving a Withdrawal Notice are:

(a) Written notice to the Bidder:

This method of giving the Withdrawal Notice is available for shares in a CHESS Holding or an Issuer Sponsored Holding.

The Bidder should receive from the Realm Shareholder a notice in writing that sets out the following information and states that the Realm Shareholder wants to initiate a withdrawal. The notice in writing should be signed by the Realm Shareholder.

The information that should be provided in the Withdrawal Notice is:

- (i) the registered name of the Realm Shareholder; and
- (ii) the Realm Shareholder's SRN or HIN (as applicable).

The Bidder recommends that you send the Withdrawal Notice to the Bidder at the following address:

T2 Resources Fund Pty Limited
c/o Computershare Investor Services Pty Limited
GPO Box 52
Melbourne VIC 3001

Neither the Bidder nor Computershare Investor Services Pty Limited will be responsible for any delays in the process of you sending a Withdrawal Notice to the Bidder or Computershare.

- (b) Withdrawal Notice for shares in a CHESS Holding by instruction to a Controlling Participant:

If your Realm Shares are in a CHESS Holding, the Withdrawal Notice may be given by following the steps set out below. This method is available in the alternative to the method outlined in section 3(a).

- (i) you must instruct your broker (the Controlling Participant) to Transmit a Valid Originating Message to ASX Settlement in respect of the Realm Shares in that CHESS Holding in accordance with Rule 14.16.1 of the ASX Settlement Operating Rules; and
- (ii) your Controlling Participant must Transmit a Valid Originating Message to ASX Settlement in respect of the relevant Realm Shares before the Defeating Conditions are satisfied or waived by the Bidder.

You should ensure your Controlling Participant has sufficient time to satisfy the above requirements for the giving of the Withdrawal Notice. The Bidder nor Computershare Investor Services Pty Limited will be responsible for any delays in your Controlling Participant transmitting a Valid Originating Message.

- (c) Withdrawal Notice for shares held Beneficially:

Beneficial owners whose Realm Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee should contact that nominee for assistance in initiating a withdrawal.

If a Realm Shareholder withdraws an acceptance in this manner, the Bidder must, before the end of 14 days after the day it is given the Withdrawal Notice:

- (a) return to the Realm Shareholder any documents that were sent by the Realm Shareholder to the Bidder with the acceptance of the Offer; and
- (b) if the shares are in a CHESS Holding, Transmit to ASX Settlement a Valid Originating Message that authorises the release of those shares from the Offer Accepted Subposition in which the CHESS Holding has been reserved in accordance with Rule 14.16.3 or 14.16.5 of the ASX Settlement Operating Rules as applicable.

No acknowledgement of valid receipt of a Withdrawal Notice will be given to you by or on behalf of the Bidder.

Words defined in the ASX Settlement Operating Rules (being the operating rules of the settlement facility provided by ASX Settlement Pty Ltd) have the same meaning when used in this notice, unless the context requires otherwise.

Unless the context requires otherwise, defined terms in the Bidder's Statement dated 23 February 2018 (as supplemented on 14 March 2018 and 15 March 2018) have the same meaning in this notice.

A copy of this notice was lodged with ASIC on 7 May 2018. ASIC takes no responsibility for the contents of this notice.

This notice is dated 7 May 2018.

Signed by



on behalf of T2 Resources Fund Pty Limited