

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

**Name of entity**

FINTECH CHAIN LIMITED

**ABN**

158 702 400

**Quarter ended ("current quarter")**

30 Jun 2018

<b>Consolidated statement of cash flows</b>	<b>Quarter ended 30 Jun 2018 RMB</b>	<b>3 Months ended 30 Jun 2018 RMB</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	15,299,891	15,299,891
1.2 Payments for		
(a) research and development		
(b) product manufacturing and operating costs		
(c) advertising and marketing		
(d) leased assets	(395,172)	(395,172)
(e) staff costs	(3,420,608)	(3,420,608)
(f) administration and corporate costs	(3,969,639)	(3,969,639)
1.3 Dividends received (see note 3)		
1.4 Interest received	660	660
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Government grants and tax incentives	39,900	39,900
1.8 Other (provide details if material)	261,166	261,166
<b>1.9 Net cash from / (used in) operating activities</b>	<b>7,816,197</b>	<b>7,816,197</b>

**2. Cash flows from investing activities**

- 2.1 Payments to acquire:
- (a) property, plant and equipment
  - (b) businesses (see item 10)
  - (c) investments

<b>Consolidated statement of cash flows</b>	<b>Quarter ended 30 Jun 2018 RMB</b>	<b>3 Months ended 30 Jun 2018 RMB</b>
(d) intellectual property		
(e) other non-current assets		
<b>2.2</b> Proceeds from disposal of:		
(a) property, plant and equipment		
(b) businesses (see item 10)		
(c) investments		
(d) intellectual property		
(e) other non-current assets		
<b>2.3</b> Cash flows from loans to other entities		
<b>2.4</b> Dividends received (see note 3)		
<b>2.5</b> Other (provide details if material)		
<b>2.6</b> <b>Net cash from / (used in) investing activities</b>		

<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of shares		
3.2 Proceeds from issue of convertible notes		
3.3 Proceeds from exercise of share options		
3.4 Transaction costs related to issues of shares, convertible notes or options		
3.5 Proceeds from borrowings		
3.6 Repayment of borrowings		
3.7 Transaction costs related to loans and borrowings		
3.8 Dividends paid		
3.9 Other (provide details if material)		
<b>3.10</b> <b>Net cash from / (used in) financing activities</b>		

<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of quarter/year to date	1,606,354	1,606,354
4.2 Net cash from / (used in) operating activities (item 1.9 above)	7,816,197	7,816,197
4.3 Net cash from / (used in) investing activities (item 2.6 above)		
4.4 Net cash from / (used in) financing activities (item 3.10 above)		

<b>Consolidated statement of cash flows</b>		<b>Quarter ended 30 Jun 2018 RMB</b>	<b>3 Months ended 30 Jun 2018 RMB</b>
4.5	Effect of movement in exchange rates on cash held	(62,928)	(62,928)
4.6	<b>Cash and cash equivalents at end of quarter</b>	<b>9,359,623</b>	<b>9,359,623</b>

<b>5. Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Quarter ended 30 Jun 2018 RMB</b>	<b>3 Months ended 30 Jun 2018 RMB</b>
5.1 Bank balances	9,359,623	9,359,623
5.2 Call deposits		
5.3 Bank overdrafts		
5.4 Other (provide details)		
5.5 <b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>9,359,623</b>	<b>9,359,623</b>

**6. Payments to directors of the entity and their associates**

<b>Quarter ended 30 Jun 2018 RMB</b>
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6.1 Aggregate amount of payments to these parties included in item 1.2

6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

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**7. Payments to related entities of the entity and their associates**

<b>Quarter ended 30 Jun 2018 RMB</b>
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7.1 Aggregate amount of payments to these parties included in item 1.2

7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

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**8. Financing facilities available**

*Add notes as necessary for an understanding of the position*

Total facility amount at quarter end RMB	Amount drawn at quarter end RMB
-	-
-	-
-	-

8.1 Loan facilities

8.2 Credit standby arrangements

8.3 Other (please specify)

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

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**9. Estimated cash outflows for next quarter**

**RMB**

9.1 Research and development

800,000

9.2 Product manufacturing and operating costs

9.3 Advertising and marketing

9.4 Leased assets

500,000

9.5 Staff costs

3,600,000

9.6 Administration and corporate costs

1,000,000

9.7 Other (provide details if material)

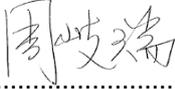
**9.8 Total estimated cash outflows**

**5,900,000**

<b>10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)</b>	<b>Acquisitions</b>	<b>Disposals</b>
10.1 Name of entity		
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

**Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:.......... Date: .24 July 2018.....  
(Director)

Print name:.....Louie CHOW .Ki Shui.....

**Notes**

1. FTC has adopted accounting policies that comply with International Financial Reporting Standards (IFRS) and the figures in the report are prepared in accordance with applicable IFRS.
2. The Figures disclosed in the report are in Chinese Renminbi (RMB), the official currency of The People's Republic of China, which is the home currency of FTC.
3. Receipts from Customers represents the sales of digital POS systems together with system operation and maintenance fees.
4. FTC achieved an operating cashflow surplus of RMB7.8m which is expected to continue going forward in accordance with the current financial forecasts.
5. FTC continues to build its business operations and achieve its business objective of consolidating operational profitability in the short-term.