

# FAX COVER SHEET

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TO

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COMPANY

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FAX NUMBER 61293470005

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FROM Regal Funds

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DATE 2018-07-30 07:00:21 GMT

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RE AML

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COVER MESSAGE

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**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme AEON METALS LTD (AML)ACN/ARSN 121 964 725**1. Details of substantial holder (1)**Name Regal Funds Management Pty Ltd (RFM)ACN/ARSN (if applicable) 107 576 821

The holder ceased to be a substantial holder on

26/07/2018

The previous notice was given to the company on

26/04/2018

The previous notice was dated

20/04/2018**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Refer annexure 1				

**3. Changes in association**

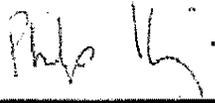
The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

**Signature**print name Philip King capacity Directorsign here  date 30/07/2018

**Annexure 1****Changes in relevant interests**

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
18/05/2018	Regal Funds Management	Sell	28178.91	73211	Ordinary	73211
21/05/2018	Regal Funds Management	Sell	27572.46	64122	Ordinary	64122
22/05/2018	Regal Funds Management	Sell	35630.85	81910	Ordinary	81910
2/07/2018	Regal Funds Management	Sell	36990.00	100000	Ordinary	100000
2/07/2018	Regal Funds Management	Sell	2331.00	6300	Ordinary	6300
4/07/2018	Regal Funds Management	Sell	22071.45	60387	Ordinary	60387
5/07/2018	Regal Funds Management	Sell	58750.40	160960	Ordinary	160960
5/07/2018	Regal Funds Management	Sell	15974.50	43000	Ordinary	43000
9/07/2018	Regal Funds Management	Sell	111163.50	315000	Ordinary	315000
10/07/2018	Regal Funds Management	Sell	40135.00	115000	Ordinary	115000
11/07/2018	Regal Funds Management	Sell	49000.00	140000	Ordinary	140000
12/07/2018	Regal Funds Management	Sell	35060.00	100000	Ordinary	100000
13/07/2018	Regal Funds Management	Sell	31977.00	90000	Ordinary	90000
16/07/2018	Regal Funds Management	Sell	22828.00	65000	Ordinary	65000
17/07/2018	Regal Funds Management	Sell	19276.98	56697	Ordinary	56697
18/07/2018	Regal Funds Management	Sell	87588.00	270000	Ordinary	270000
19/07/2018	Regal Funds Management	Sell	19305.79	58985	Ordinary	58985
20/07/2018	Regal Funds Management	Sell	32000.00	100000	Ordinary	100000
23/07/2018	Regal Funds Management	Sell	32000.00	100000	Ordinary	100000
24/07/2018	Regal Funds Management	Sell	22400.00	70000	Ordinary	70000
26/07/2018	Regal Funds Management	Sell	59024.00	160000	Ordinary	160000