

23 August 2018

Market Announcements Office  
Australian Securities Exchange  
**ASX: BCL**

**Bunji Corporation Limited**  
**ACN 112 682 158**

**EFFECTUATION OF DEED OF COMPANY ARRANGEMENT  
& CHANGE OF REGISTERED OFFICE**

Bunji Corporation Limited (**Bunji**) refers to its previous announcements, in particular the Notice of Meeting released on ASX on 5 July 2018 which detailed a proposal to recapitalise and restructure the Company pursuant to a deed of company arrangement in respect of the Company dated 28 August 2017 as varied by a deed of variation dated 17 April 2018 (**DOCA**).

Bunji is pleased to advise that all conditions to the DOCA have been satisfied or waived and the DOCA was effectuated on 23 August 2018, and control of the Company has passed to the newly appointed Directors.

Pursuant to the terms of the DOCA, Mr Peter Woods, Mr Nicholas Young and Mr Shaun Hardcastle have been appointed to the Board. The Board will now actively seek new opportunities for the Company to acquire to facilitate the relisting of the Company on ASX. The Company is also pleased to advise that Ms Oonagh Malone has been appointed Company Secretary of Bunji.

**New address**

Following effectuation of the DOCA, the Company's registered office and principal place of business has moved to:

Suite 23, 513 Hay Street  
Subiaco WA 6006

PO Box 1311  
Subiaco WA 6904

Phone: +61 8 6143 6702