

28 August 2018

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Net Tangible Asset (NTA, after fees and expenses) Announcement

PGF is pleased to confirm its weekly NTA as at Friday 24 August 2018.

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE (all figures are unaudited)	24 August 2018
NTA before tax accruals + franking credits ¹	\$1.4042
Approximate NTA after tax ²	\$1.2890

As has also been the case for all NTA Announcements previously made by the Company, these NTAs are after the accrual for all fees and expenses.

*The above figures reflect the reduction in NTA associated with the **1.8 cent fully franked dividend** announced on 16 August 2018 with an Ex-Dividend Date of 5 September 2018.*

Yours faithfully
PM Capital Global Opportunities Fund Limited



Ben Skilbeck
Director

-
1. Includes \$0.0015 of franking credits.
 2. Net Tangible Assets (NTA) refers to the net assets of the Company after the accruals for net current and deferred tax liabilities/assets.