

## Issue of Cleansing Notice under section 708A of the Corporations Act

**Sydney, August 10, 2018:** Freedom Oil and Gas Ltd (**Freedom**) (ASX: FDM, US OTC: FDMQF) has today issued 136,553,382 fully paid ordinary shares in Freedom (**Shares**) at an issue price of A\$0.15 by way of a placement to institutional and sophisticated investors, as outlined in Freedom's announcement released on ASX August 6, 2018.

Freedom issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

### Details of the Shares

|                                      |                            |
|--------------------------------------|----------------------------|
| <b>Class of Shares</b>               | Fully paid ordinary shares |
| <b>ASX code of the Shares</b>        | FDM                        |
| <b>Date of the issue</b>             | 10 August 2018             |
| <b>Total number of Shares issued</b> | 136,553,382                |

As required by section 708A(6) of the Corporations Act, Freedom advises that:

- (a) the Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Freedom has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to Freedom; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Freedom



**Andrew Crawford**  
Company Secretary  
Freedom Oil and Gas Ltd