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6 August 2018

## **OPUS Group Limited – Scheme Booklet dispatched and updated Record Date for Scheme**

### **Scheme Booklet dispatched to OPUS Shareholders**

OPUS Group Limited (**OPUS**) is pleased to announce that it will today dispatch to OPUS Shareholders the Scheme Booklet released to the ASX on 27 July 2018 and personalised Proxy Forms for the Scheme Meeting.

OPUS Shareholders who have nominated an electronic address for the purposes of receiving notices of meetings will receive an email containing links to the Scheme Booklet and Proxy Form. All other OPUS Shareholders will receive the Scheme Booklet and Proxy Form by post.

OPUS Shareholders should carefully read the Scheme Booklet as it includes important information that will help them make an informed decision about how to vote at the Scheme Meeting.

The Scheme Meeting will be held at 11am (AEST) on Thursday 6 September 2018 at Club Rivers, 32 Littleton Street, Riverwood, NSW 2210.

All OPUS Shareholders are encouraged to vote either by attending the Scheme Meeting in person, or by proxy, or by attorney or (in the case of corporate OPUS Shareholders) by corporate representative.

If voting by proxy, the completed Proxy Form must be received by Boardroom Pty Ltd by no later than 11am (AEST) on 4 September 2018. For further information on proxy voting, please refer to the detailed instructions contained in the Proxy Form.

### **Record Date**

Further to the announcement made by OPUS on 27 July 2018 and following consultation with the ASX, the Record Date for the Scheme is **7.00pm (AEST) on 18 September 2018** rather than on 17 September 2018 as noted on pages 1 and 28 of the Scheme Booklet.

The indicative timetable for the Scheme as set out in the Scheme Booklet released to the ASX on 27 July 2018 otherwise remains the same.

The revised indicative timetable is set out below.

Scheme Meeting	6 September 2018
Second Court Date	13 September 2018
Effective Date	14 September 2018
Record Date (for determining entitlements to scheme consideration)	7.00pm (AEST) on 18 September 2018
Implementation Date	3 October 2018

The above dates are indicative only and are subject to change. Any changes will be announced by OPUS on ASX.

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