

**ASX Release**

10 August 2018

## **Issue of Tranche 2 placement shares and cleansing notice**

**Kyckr Limited (ASX:KYK)** (Kyckr or the Company), a regulatory technology company, refers to its announcement dated 21 June 2018 in relation to the Tranche 2 share placement to institutional and sophisticated investors (**Placement**).

The Tranche 2 placement was approved by Shareholders at the Extraordinary General Meeting on 6 August 2018.

The Company advises that it has today issued 10,056,271 ordinary shares to investors under the Placement.

Options issued to Benny Higgins and other employees as approved by shareholders at the Extraordinary General Meeting and under the Long Term Incentive Plan approved at the 2016 Annual General Meeting respectively, are further detailed in the Appendix 3B preceding this notice.

### **Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

In relation to the issue of 28,181,723 ordinary shares under the Placement, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001(Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company, and
  - (b) section 674 *Corporations Act*; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Karl Pechmann".

**Karl Pechmann**  
Company Secretary