



MARKET RELEASE

5 February 2018

Odin Metals Limited

TRADING HALT

The securities of Odin Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 7 February 2018 or when the announcement is released to the market.

Security Code: ODM

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE



Fast Facts

ASX: ODM

Shares on Issue: 138.7M

Board of Directors

Simon O'Loughlin
Chairman

Donald Stephens
Director & Company
Secretary

Aaron Bertolatti
Director

Justin Tremain
Director

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Monday, 5 February 2018

By email:

tradinghaltssydney@asx.com.au

Chris.Dobbs@asx.com.au

Mr Chris Dobbs
Adviser, Listings Compliance, Sydney
ASX Compliance Pty Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Mr Dobbs

TRADING HALT REQUEST

In accordance with listing rule 17.1, Odin Metals Limited (ASX:ODM) ("Odin" or "the Company") requests a trading halt to be placed on the Company's securities pending an announcement in relation to a project acquisition.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Wednesday, 7 February 2018, or when the announcement concerning the acquisition is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours Faithfully

Aaron Bertolatti
Director
Odin Metals Limited

