

ASX Announcement

Wednesday 31 January 2018

Mail out of Prospectus and Acceptance Form

IoT Group Limited (ACN 140 475 921) (ASX: IOT) (the Company) announced on 19 January 2018 that they were seeking to raise approximately \$2,311,615 (before costs) through a pro rata non-renounceable entitlements offer of one (1) fully paid ordinary share in the capital of the Company (Share) for every four (4) Shares held by eligible shareholders on 25 January 2018 at an issue price of \$0.009 per Share together with one (1) free attaching option for every Share subscribed for and issued (Entitlement Offer). There is no minimum subscription in respect of the Entitlement Offer. The Entitlement Issue Prospectus ('Prospectus') was released to the ASX on 19 January 2018.

IOT advises that the Prospectus, together with the personalised Entitlement and Acceptance Forms (Acceptance Form), have been mailed out today to eligible shareholders.

The Entitlement Offer opens today and the closing date for acceptances is 9 February 2018, as detailed in the Prospectus. Shareholders are advised that the instructions for acceptance and applications for any shortfall offer shares are set out in the Prospectus and in the Acceptance Form.

About IOT Group Limited



Website: www.theiotgroup.com

IoT Group has tapped into global niche markets by adapting and enhancing existing trend products and making them more affordable, useful and innovative for consumers.

Company Information

IoT Group Limited (ABN 66 140 475 921)
Level 9, 100 William Street
EAST SYDNEY NSW 2011

Sean Neylon	Founder and Executive Director
John Forder	Non-Executive Director
Steven Kayalicos	Non-Executive Director
Ron Hollands	Company Secretary

Investor Enquiries: investors@theiotgroup.com

All references to IOT Group includes its subsidiaries.

Forward Looking Statements

All statements other than statements of historical fact including, without limitation, statements regarding projections, plans and objectives of IOT Group, are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘in principle’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of IOT Group that could cause IOT Group’s actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by these forward-looking statements will actually occur and investors are cautioned not to place any reliance on these forward-looking statements.

IOT Group does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained above, except where required by applicable law and securities exchange listing requirements.