

Structured Investments
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28 February 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Woodside Petroleum Limited (WPL)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Woodside Petroleum Limited (WPL)
Distribution/Entitlement	Adjusted Final distribution
Amount	\$0.6261 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	22 February 2018
Record Date	23 February 2018
Payment Date	On or about 22 March 2018

As a result of Woodside Petroleum Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.6184 per security to \$0.6261 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
WPLSWA	\$15.4909	\$0.0077	\$15.4832
WPLSWR	\$17.9542	\$0.0077	\$17.9465
WPLSWW	\$10.8384	\$0.0077	\$10.8307

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation