

Structured Investments
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28 February 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in Woodside Petroleum Limited (WPL)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Woodside Petroleum Limited (WPL)
Distribution/Entitlement	Adjusted Final distribution
Amount	\$0.6261 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	22 February 2018
Record Date	23 February 2018
Payment Date	On or about 22 March 2018

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

WPLIWK

As a result of Woodside Petroleum Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the Westpac VIEWS over securities in WPL from \$0.6184 per security to \$0.6261 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation