

ASX Release

Charter Hall Long WALE REIT AMIT NOTICE

14 February 2018

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Attribution Managed Investment Trust - Proforma notice for custodian and other intermediary investors in respect of the 31 December 2017 interim distribution

Record date: 29 December 2017
Payable date: 14 February 2018
Total distribution: 6.5 cents per stapled security

NOTICE FROM ATTRIBUTION MANAGED INVESTMENT TRUST RE FUND PAYMENT

Charter Hall WALE Limited (CHWALE), the responsible entity of Charter Hall WALE REIT (“REIT”), declares that the REIT is an Attribution Managed Investment Trust (**AMIT**) for the purposes of Subdivision 12A-B of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, in respect of the quarter ended 31 December 2017. The components below are provided solely for the purpose of Subdivision 12A-B and should not be used for any other purpose.

Component (cents per unit)	Charter Hall Direct Industrial Fund	Franklin Street Property Trust	Total cash distribution
<u>Australian income</u>			
Other income	2.5638	0.9950	3.5588
Tax deferred	2.4362	0.5050	2.9412
Total	5.0000	1.5000	6.5000

The interim distribution of 6.5 cents per stapled security includes a ‘Fund Payment’ amount of 3.5588 cents per stapled security, pursuant to Subdivision 12A-110 Schedule 1 of the *Taxation Administration Act 1953 (Cth)*.

AMIT information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. AMIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns.



Details of the full year components of distributions will be provided in the AMIT Member Annual ("AMMA") Statement which is expected to be sent to unitholders in August 2018.

For further information please contact:

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