

Structured Investments
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27 February 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
RIO Tinto Limited (RIO)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

| | |
|-----------------------------------------|---------------------------|
| Securities | RIO Tinto Limited (RIO) |
| Distribution/Entitlement | Final dividend |
| Amount | \$2.2853 per security |
| Franking percentage | 100% |
| Ex-distribution/Entitlement Date | 01 March 2018 |
| Record Date | 02 March 2018 |
| Payment Date | On or about 12 April 2018 |

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

**RIOIWJ
RIOIWK**

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation