

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

27 February 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in RIO Tinto Limited (RIO)

Westpac Banking Corporation, as issuer of Westpac VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	RIO Tinto Limited (RIO)
Distribution/Entitlement	Final dividend
Amount	\$2.2853 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	01 March 2018
Record Date	02 March 2018
Payment Date	On or about 12 April 2018

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

RIOIWJ
RIOIWK

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation