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TRILOGY
INTERNATIONAL
LIMITED

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trilogy

ECOYA

goodness

CS&Co.

 **Lanocorp**

Scheme of Arrangement – Final High Court Orders

29 March 2018 – Trilogy International Limited (NZX:TIL, ASX:TIL) (“TIL” or the “Company”) is pleased to advise that the High Court has made final orders approving the Scheme of Arrangement under which all of the shares in TIL will be acquired by CITIC Capital China Partners III, L.P (“CITIC Capital”) for NZ\$2.90 cash per share (the “Scheme”).

TIL expects the Scheme to proceed substantially on the timetable previously outlined in the Scheme Booklet. The confirmed timetable will be announced early next week. Settlement of the Scheme remains subject to the conditions set out in the Scheme Booklet, including there being no material adverse change in relation to TIL prior to 5:00pm on the business day before the implementation date for the Scheme.

About Trilogy International Ltd

Trilogy International Limited (NZX:TIL, ASX:TIL) is a cultivator of essential natural products and home fragrance brands: Trilogy Natural Products, ECOYA, Goodness Natural Beauty Lab, By Nature, Lanocrema, Tiaki, and Rata & Co, in New Zealand and around the world. Its subsidiary CS Company Limited (CS&Co) distributes international cosmetics, fragrances, skincare and haircare brands in New Zealand.

Visit <http://investors.tilbrands.com> or <http://investors.tilbrands.com/investor-centre/?page=scheme> to learn more.

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