

2 May 2018

Notice under Sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

Gateway Lifestyle Group (ASX Code: GTY) ("Group") consisting of Gateway Lifestyle Operations Limited ABN 63 605 543 968 (**Company**) and One Managed Investment Funds Limited ABN 47 117 400 987 (**OMIFL**) as responsible entity of the Residential Parks No.2 Trust (**Trust**) (OMIFL together with the Company, the **Issuers**) advises that 1,525,709 stapled securities comprising shares in the Company and units in the Trust (together, **Stapled Securities**) at an issue price of \$1.9663 per Stapled Security were issued today as part consideration for the acquisition of two land lease living communities in South Australia.

The Issuers advise that:

- (a) the Stapled Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a product disclosure statement under Part 7.9 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;
- (c) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act as modified by ASIC;
- (d) as at the date of this notice, the Issuers have complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to each of the Trust and the Company respectively; and
 - (ii) section 674 of the Corporations Act as it applies to each of the Trust and the Company respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) and 1012DA(7) or 1012DA(8) of the Corporations Act that is required to be set out in this notice.