



DGRGLOBAL

Not Another Resources Company

MINES AND MONEY ASIA – APRIL 2018

Go further – climb the mountain

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Plenty Happening

Sponsored Companies

Significant re-ratings

ANW, DHR, AJQ

SOLG

Maiden Resource Statement

First drill hole – Aguinaga

Regional Cu Au porphyry discoveries

AJQ

First quarter of gas and liquids sales from Kincora, \$6million gas acceleration program grant

IRR

Project acquisitions and West African Au & Li dominance, preparing to drill

ANW

Tin production & sales, Cobalt emergence in Queensland

DHR

Gold & lithium acquisitions, preparing to drill

Financial Status

Strong Balance Sheet

Tribeca Alliance

\$4million cash balance

\$135m net assets marked to market vs a \$55m market cap – should be at least double

News Flow

DGR – Float Uganda Oil Project (DGR 83%)

SOLG – Aguinaga drilling results, Resource upgrades and regional discoveries

AJQ – Rising Gas and Liquids production, increasing sales and reliability

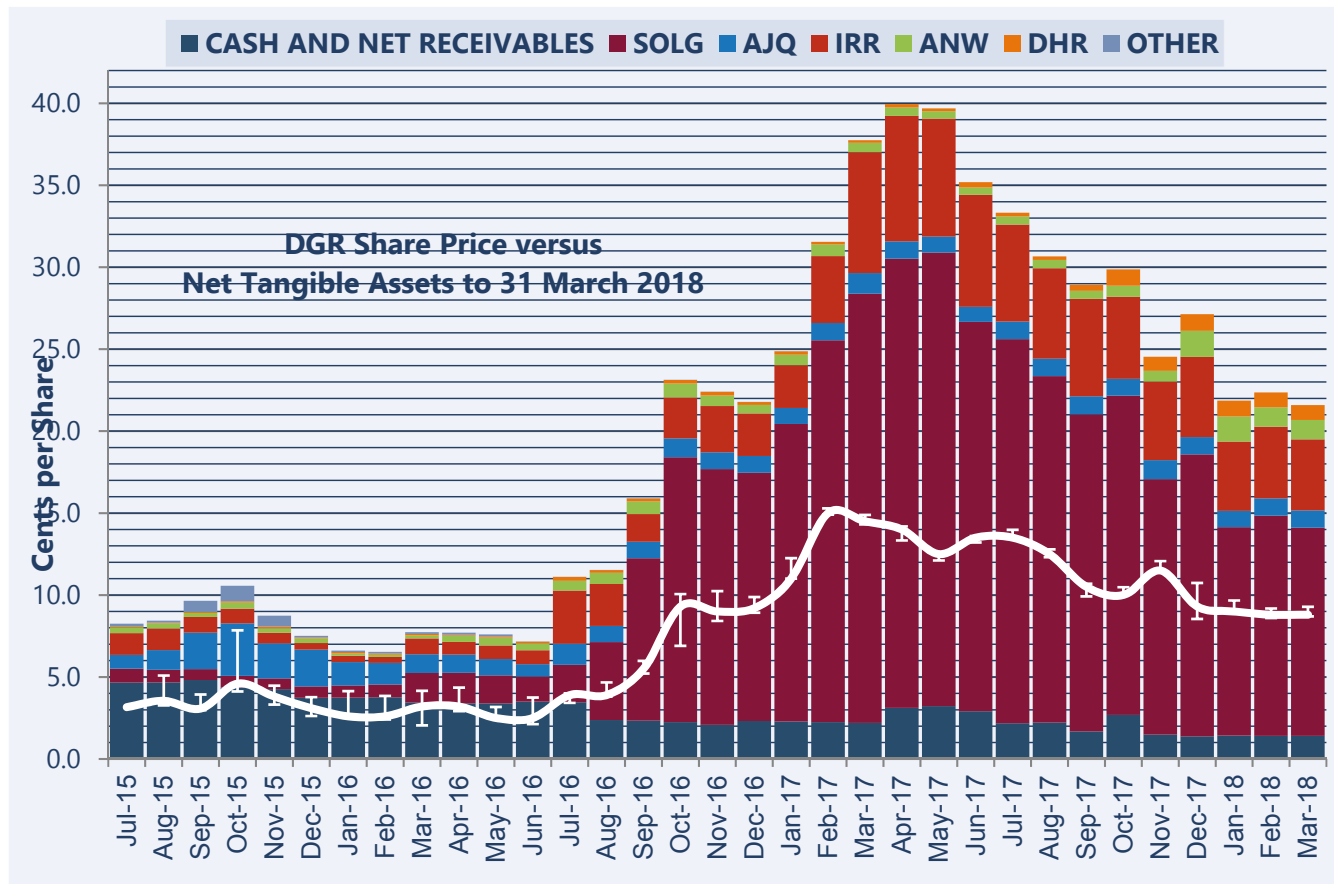
IRR – Gold exploration results from Chad and lithium drilling in Ghana

ANW – Tin production & sales, high grade cobalt drilling

DHR – Strong Lithium project advancement in Argentina

Unlisted – More zinc and copper spinouts

Worth more than the price



Rising profitability

DGR Global's Reported Income – Past 5 Years

Financial Year	Profit / Loss	Total Comprehensive Income / Loss*
2013	(\$4.3m)	(\$8.5m)
2014	(\$7.2m)	\$0.6m
2015	\$6.5m	\$1.3m
2016	\$0.6m	\$1.9m
2017	\$2.7m	\$88.9m

** Includes movements in marked to market financial assets (Refer Slide 8)*

Growing Assets

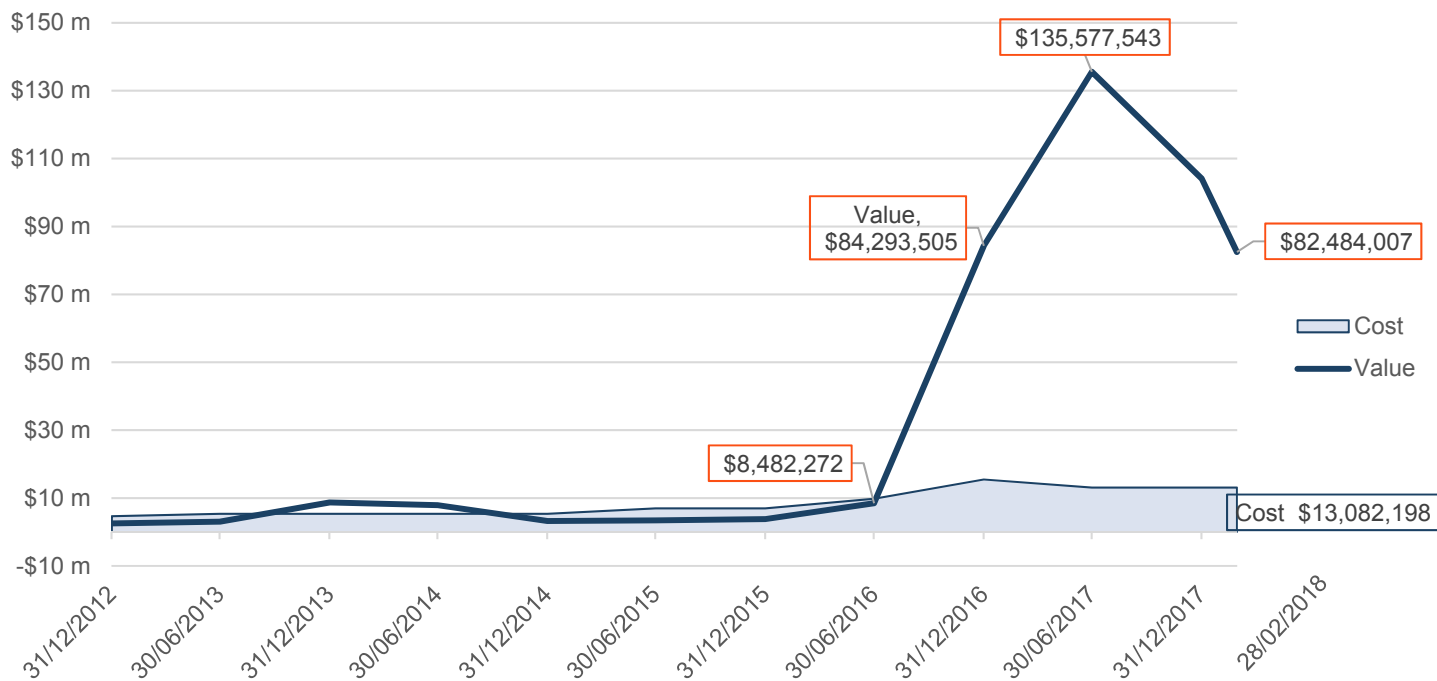
DGR Global's Balance Sheet Growth – Past 5 Years

Financial Year	Total Assets	Net Assets / Equity
2013	\$33.3m	\$30.8m
2014	\$40.6m	\$35.8m
2015	\$41.2m*	\$36.5m*
2016	\$47.4m	\$44.1m
2017	\$176.5m	\$134.8m

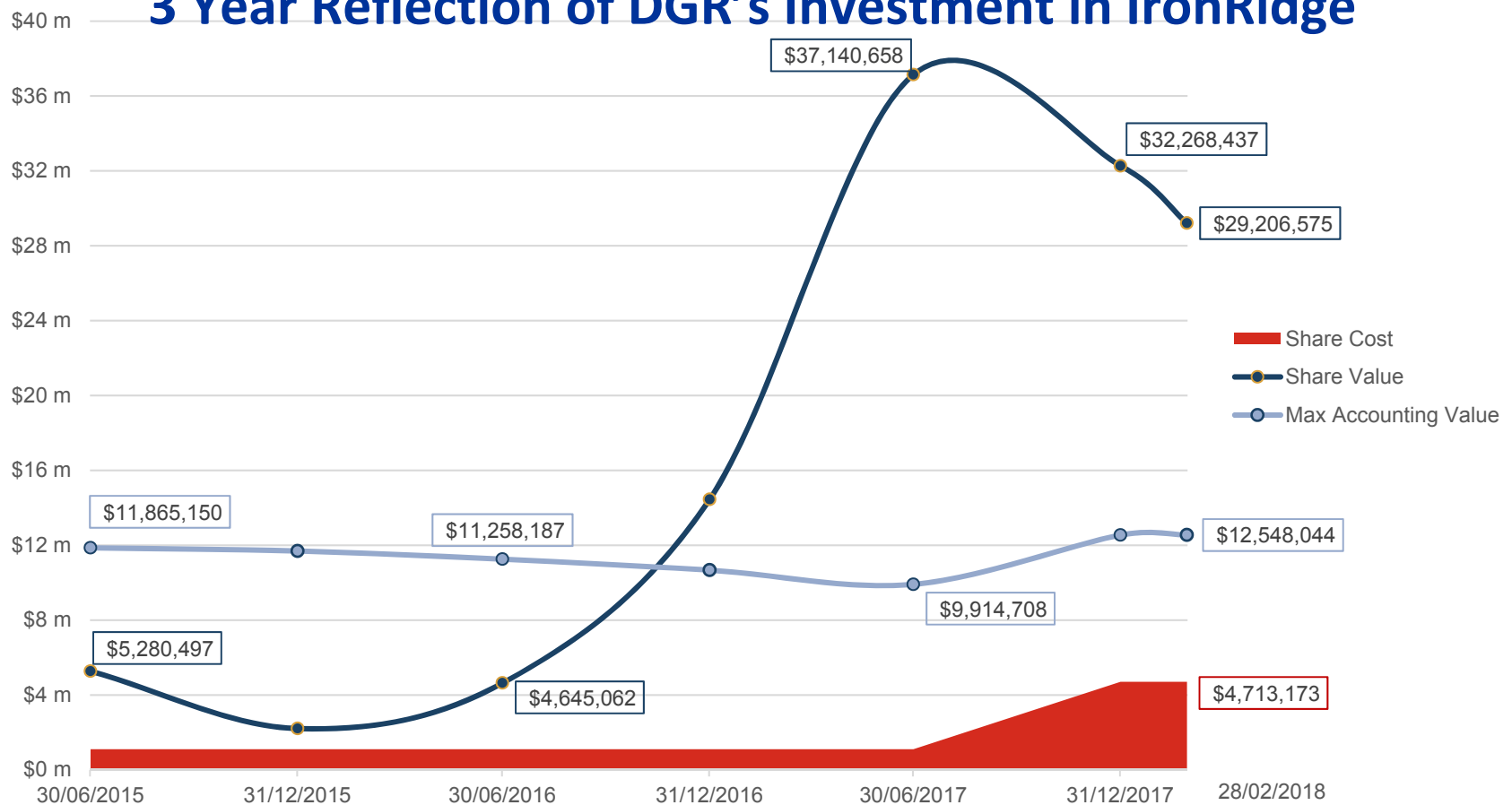
** Following dividend payment*

5 Year Reflection of DGR's Investment in SolGold

Share Cost vs Share Value
30/06/15 - 28/2/18



3 Year Reflection of DGR's Investment in IronRidge





Why DGR Global?

Why DGR Global as a long-term investment makes sense against the background of trends and changes taking place in the world.

DGR Global Offers One Entry Point For Exposure to...

A diverse range of commodities.

A diverse range of operational jurisdictions.

Multiple financial markets and international exchanges.

Traditional resources (gold, copper, gas) and technology-driven resources (lithium, cobalt, tin).

Long-term growth underpinned by forecast commodity demands.

Underlying projects ranging from infancy to maturity.

Emerging projects and yet-to-be-listed companies.

Ongoing project and resource company generation.

Market and financial due diligence of project selection and advancement.

Co-investment with Tribeca Investment Partners

Diverse Range of Commodities



Copper
SolGold, Auburn



Lithium
Dark Horse, IronRidge,
Aus Tin



Oil
Armour, DGR (Uganda)



Cobalt
Aus Tin, Auburn



Zinc
Auburn, Ripple
(Armour)



Gas
Armour



Gold
SolGold, IronRidge &
Dark Horse, Auburn



Iron Ore
IronRidge



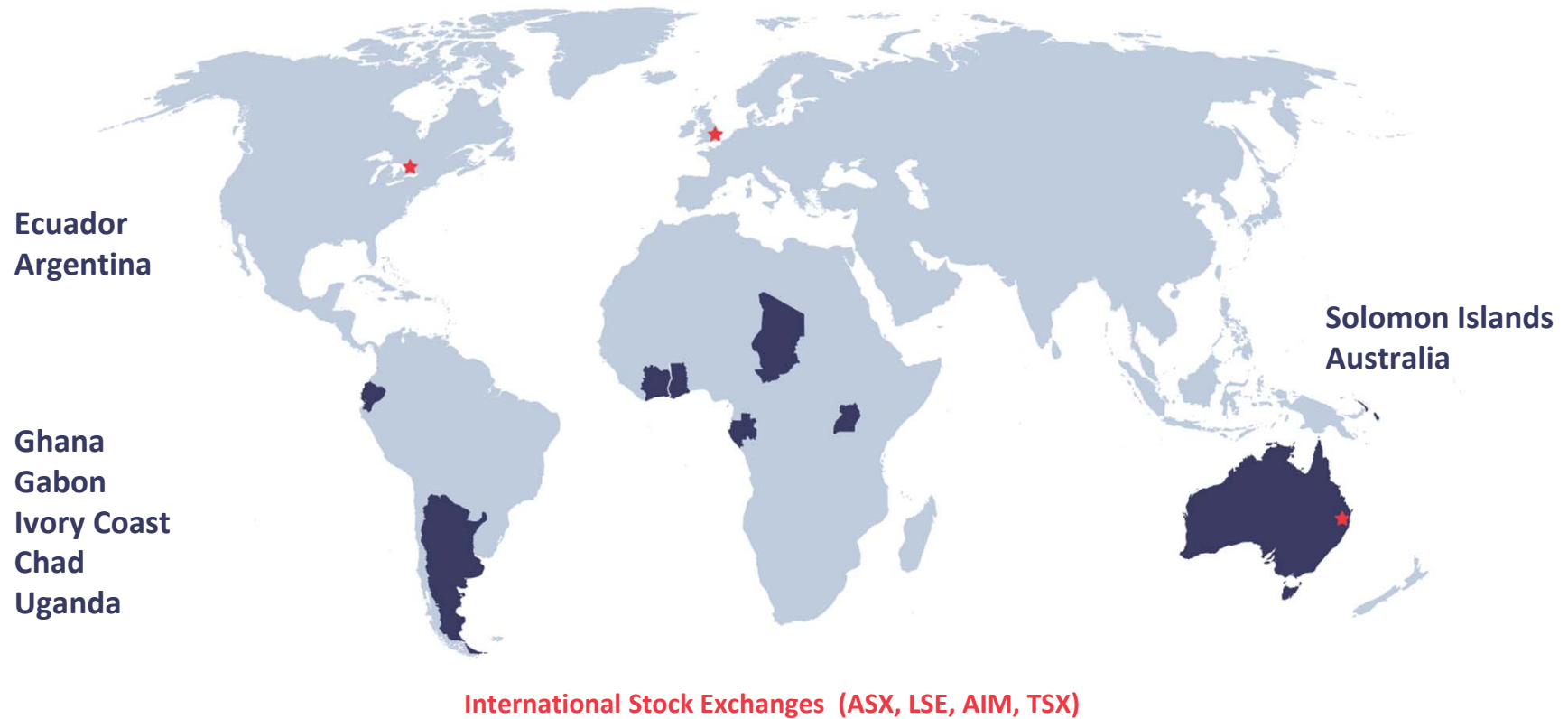
Tin
Aus Tin



Nickel
Auburn, Aus Tin

Why DGR Global ?

Multiple Jurisdictions



Why DGR Global ?

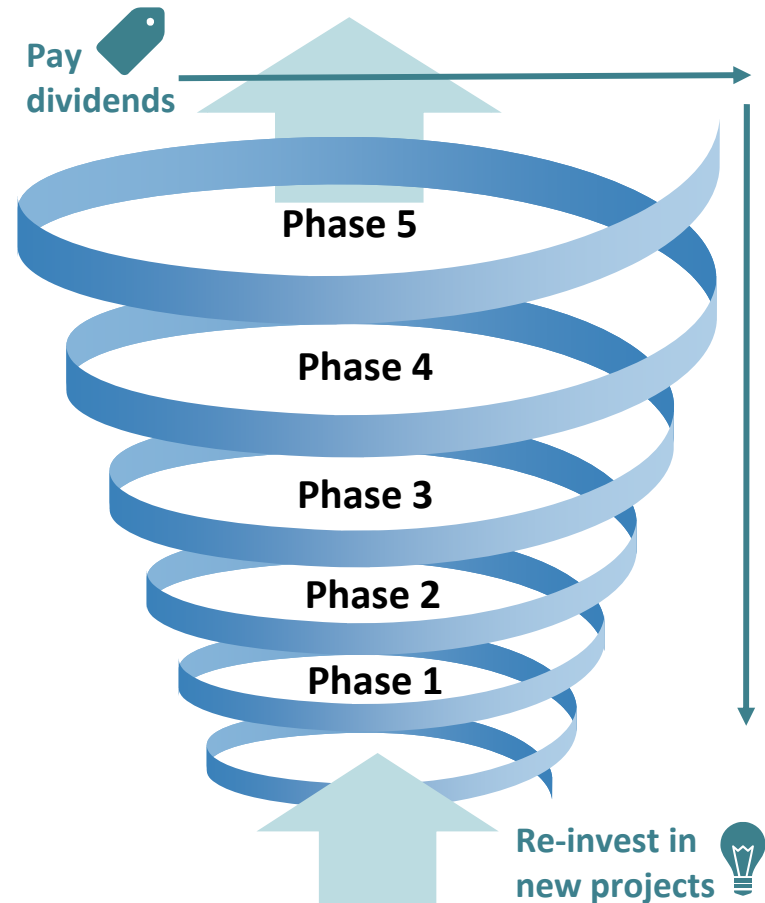
Diversity of Project Maturity



AusTinMining



5. Development / Corporate takeover
4. Resource definition, secondary raisings
3. Exploration programs
2. Seed raising, proof of concept, IPO
1. Choose commodity, region and country





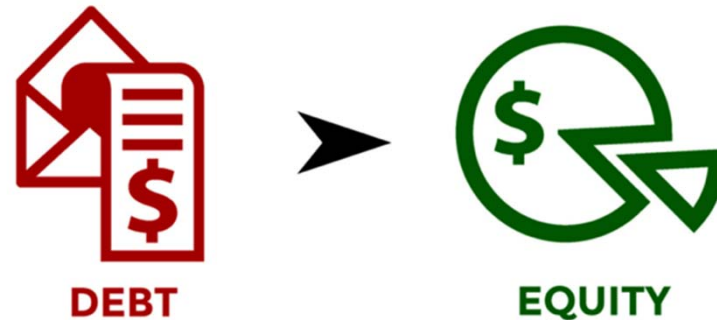
Agreement with Tribeca Investment Partners

\$8 million subscription of convertible notes maturing in 2 years. \$2m optional funding tranche.

Convertible at \$0.20 at Tribeca's election.

12% interest rate, unsecured.

Ben Cleary joined the DGR Board.



Tribeca was rated as the best performing hedge fund for 2016 with a Net Return of 148% in the 2017 Preqin Global Hedge Fund Report.



Which Resources?

Global urbanisation is increasing at an unprecedented rate which is creating an enormous demand for natural resources.

As the World moves to urbanise and electrify, resource commodities will be a key focus for long term growth and sustaining growth and lifestyles.

Factors Underpinning Future Demand for Resources

The United Nations has predicted that by 2030 the World's **population** will be 8.6 billion, and by 2050 it will be 9.8 billion.

Globally, **life expectancy continues to increase**, and populations are generally ageing.

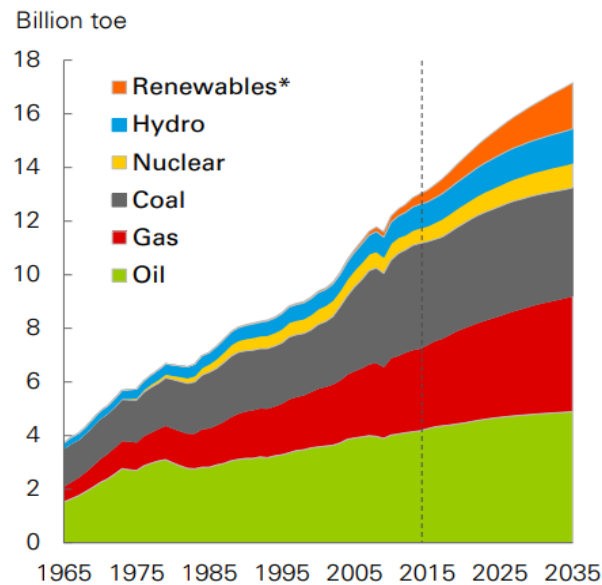
Globally, populations (existing and forecast growth) are driving **urbanisation**

Infrastructure requirements for urbanisation continue to underpin the growth of traditional resources (such as copper, gas, iron ore, bauxite, etc) and continuing **technological innovations** are creating demand for other resources such as lithium, cobalt, tin, etc (Refer Slides 19 & 20).

Global energy demand will continue to underpin demand for oil and **gas and battery metals**, notwithstanding the emergence and growth of renewables (Refer Slides 17 & 19).

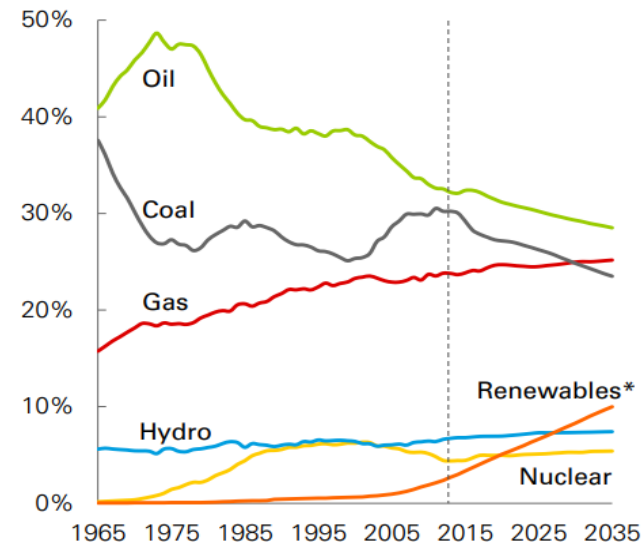
Forecast Demand for Gas Remains Strong – Armour Energy

Primary energy consumption by fuel



*Renewables includes wind, solar, geothermal, biomass, and biofuels

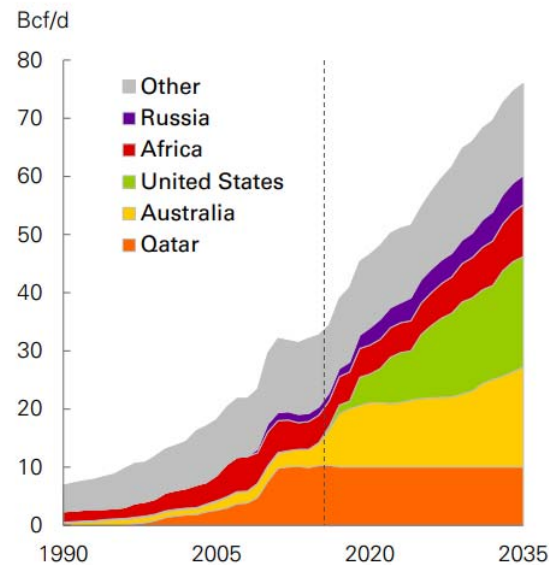
Shares of primary energy



Source: BP Energy Outlook Report 2017

Australian Gas Forecast to Play a Major Role in Supply – Armour Energy

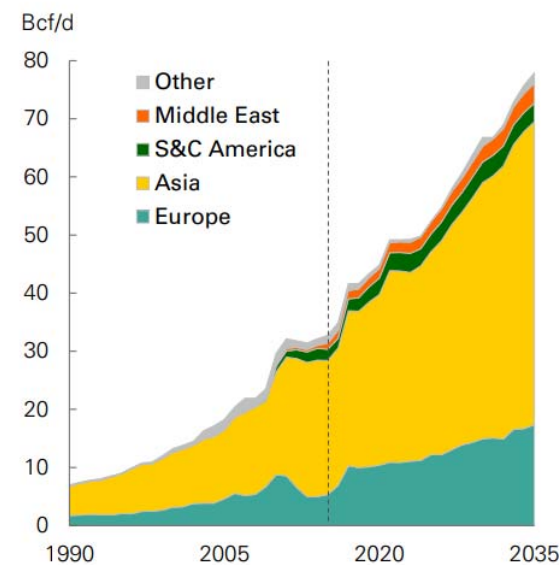
LNG supply



Source: BP Energy Outlook Report 2017

2017 Energy Outlook

LNG demand

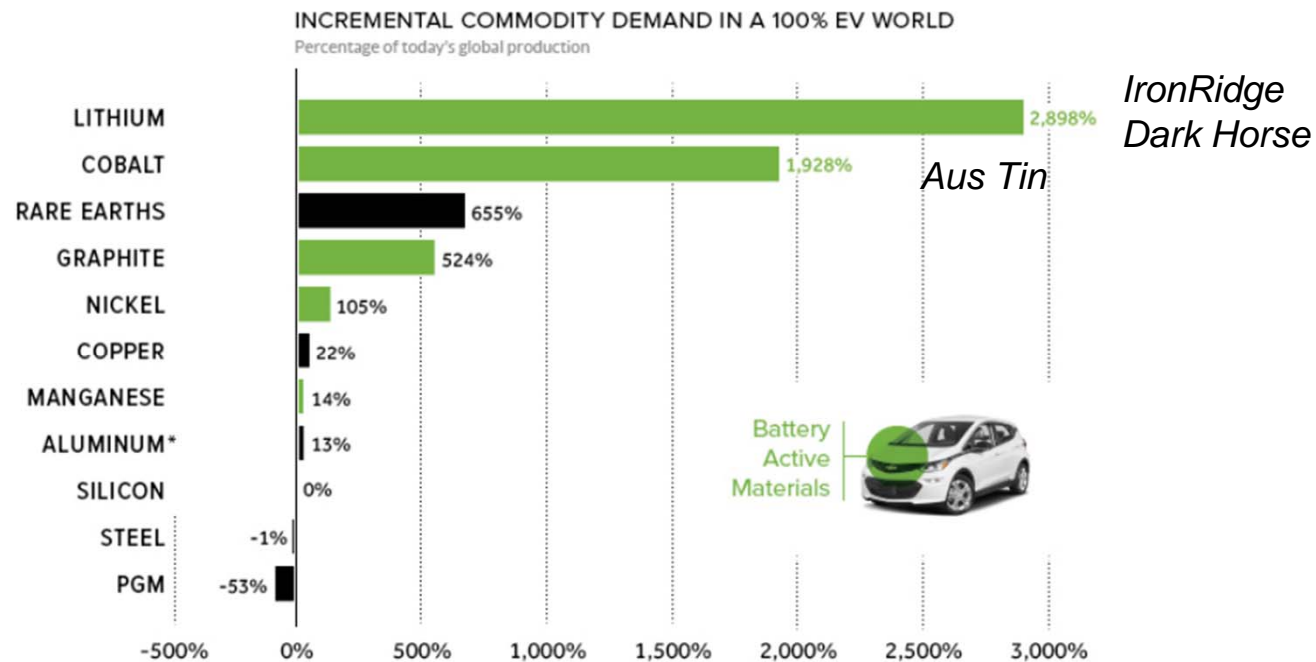


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Regulatory impost in Australia gives way to free US exploration and markets

Which Resources?

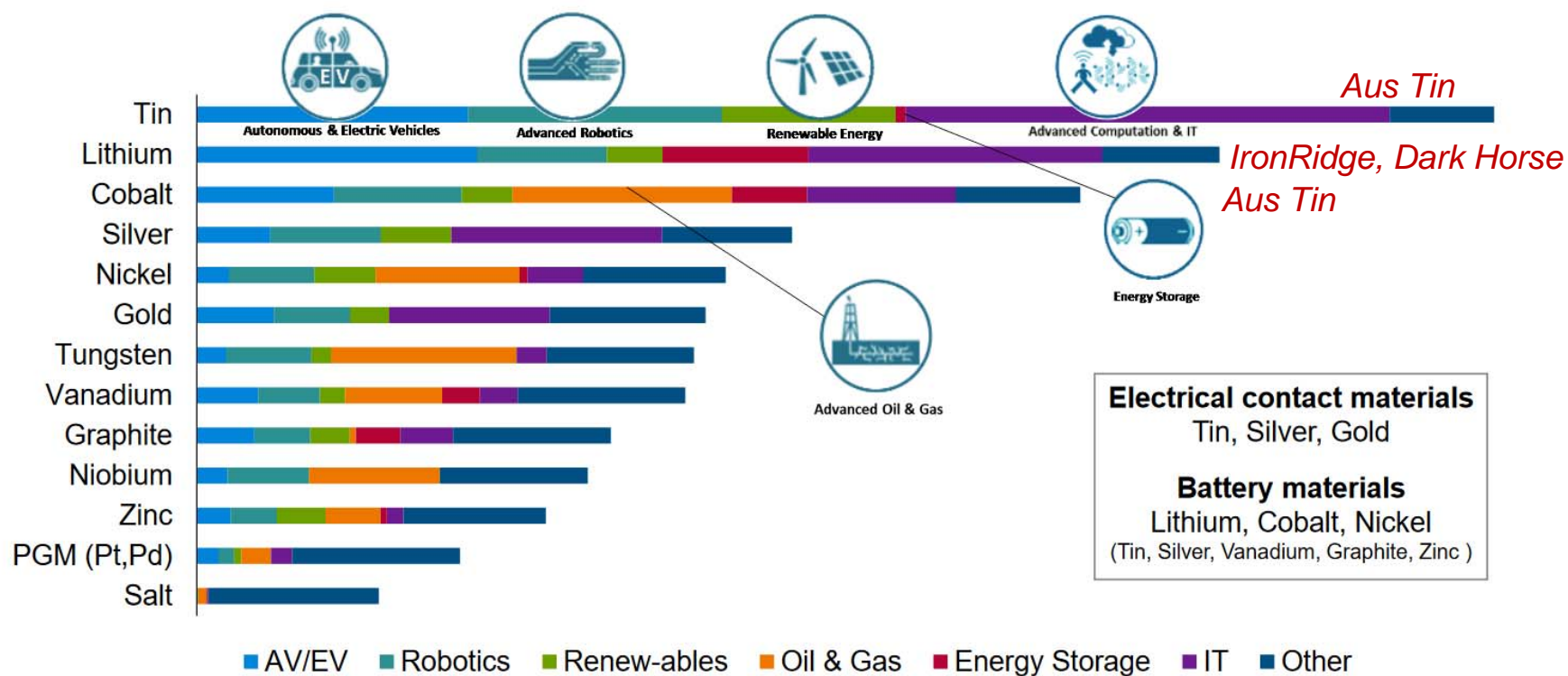
Emerging Technologies and rising urbanisation Driving New Resource Demands



*Small amounts of aluminum are used in NCA batteries, but this change in demand stems mostly from replacing steel in the body.

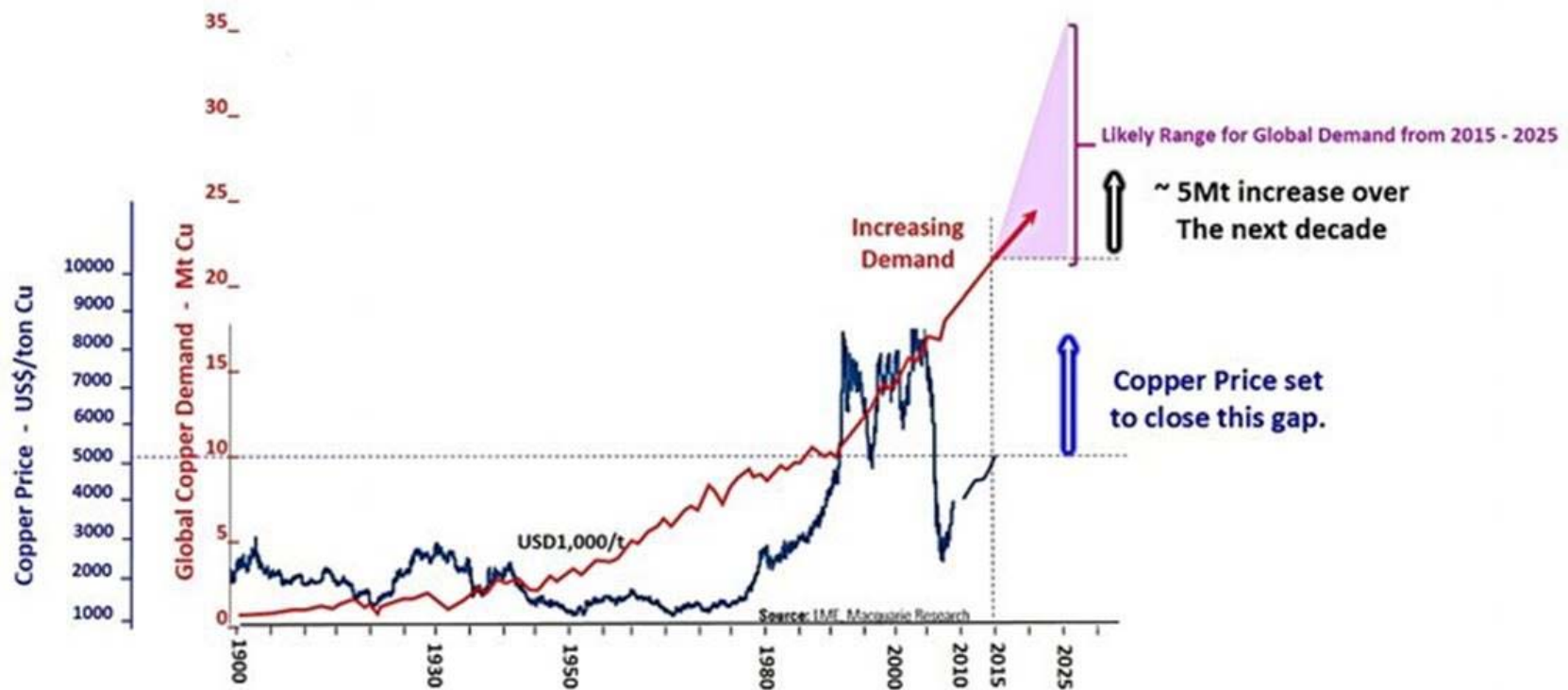
Source: Visual Capitalist website

DGR covers the 3 metals with the greatest upside plus copper



Source: MIT

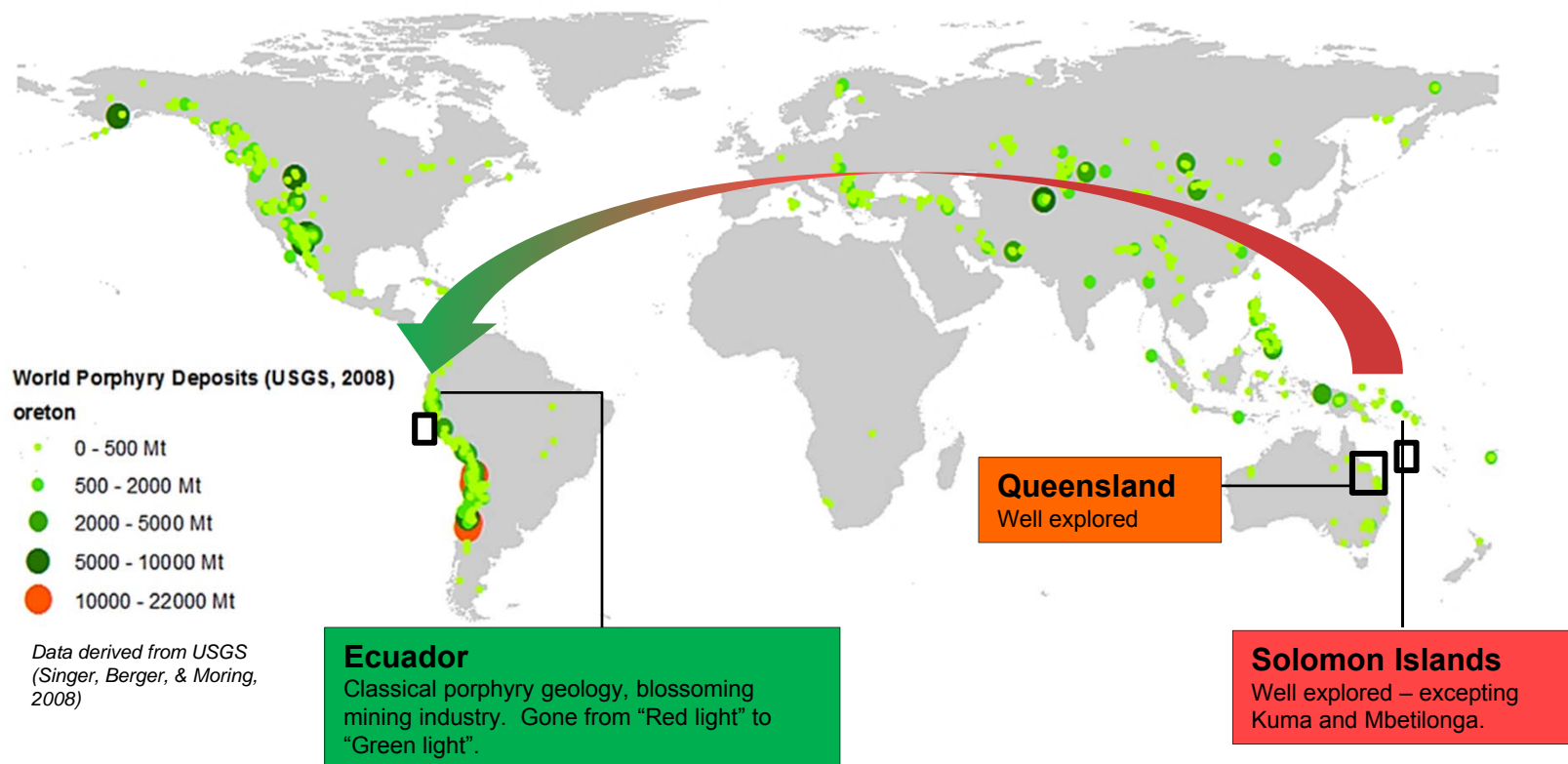
Urbanisation Driving Future Demand For Copper



Source: LME Macquarie Research

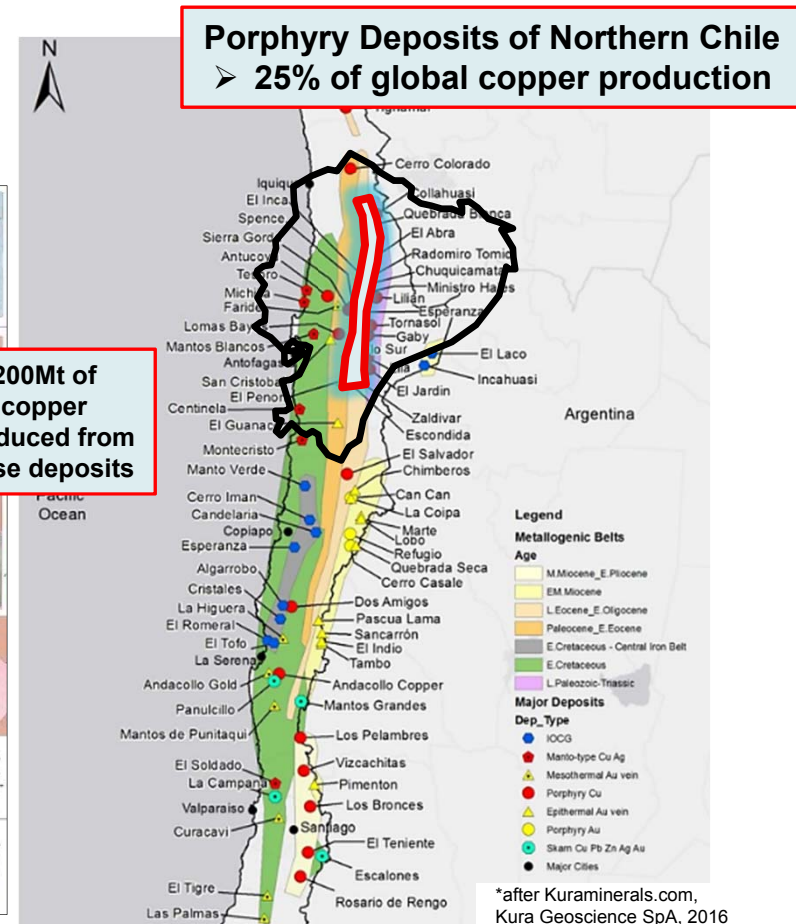
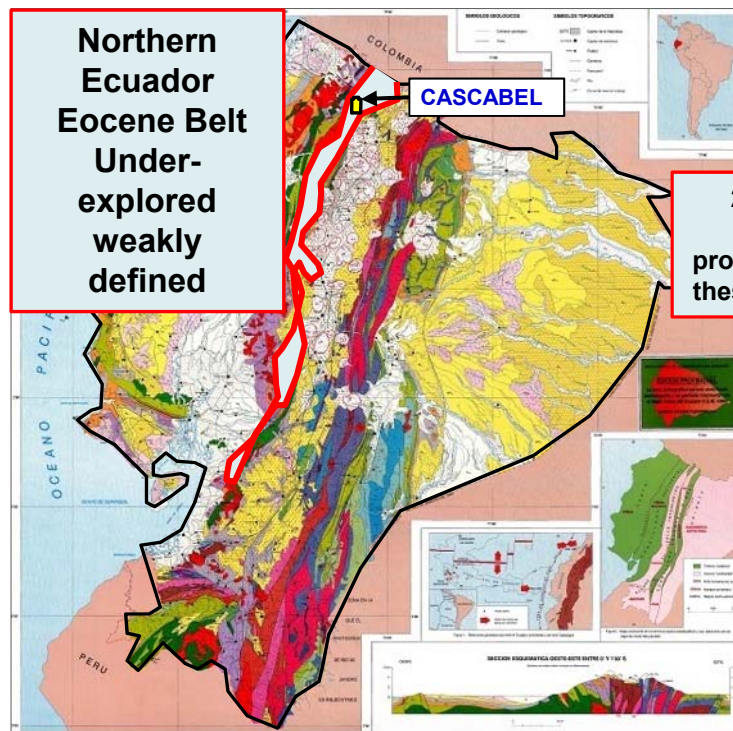
SOLGOLD - Giant Copper-Gold Deposits - look where there's lots of them

- ❖ Andean Copper Belt – production base of around half the world's copper
- ❖ New Discoveries being made – under-explored northern portion of Andean Copper Belt



Relatively under-explored Eocene Porphyry Belt - Ecuador

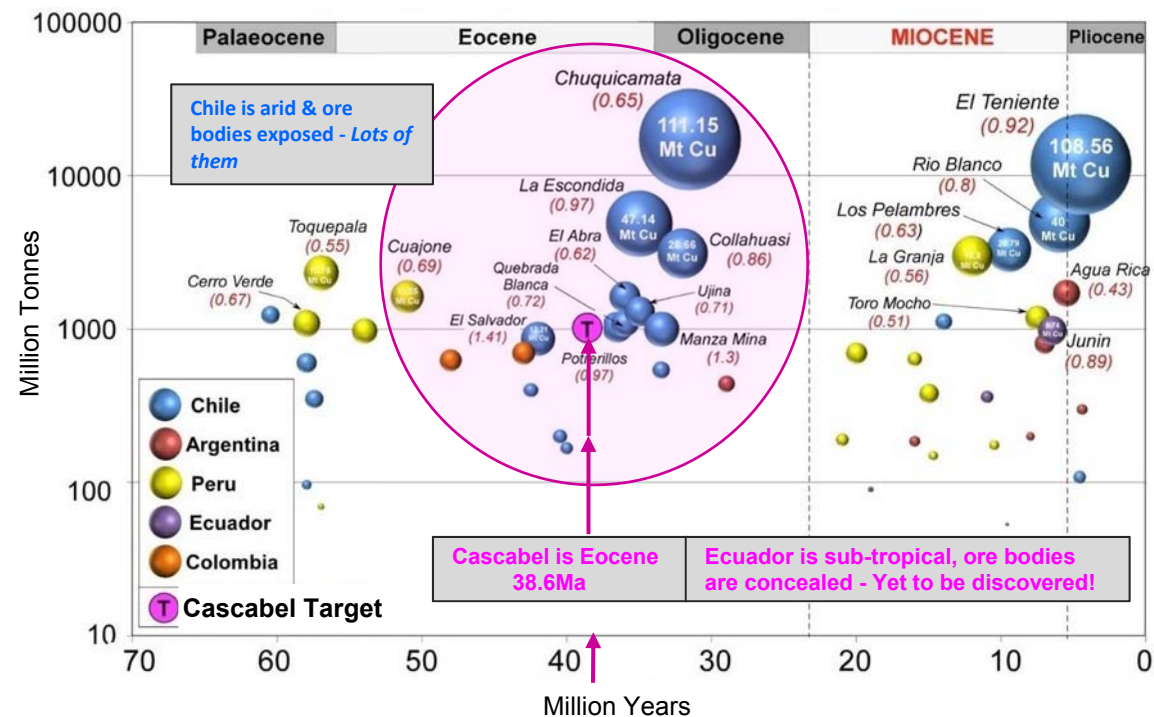
- Late Eocene–Early Oligocene from 43 – 31 Ma
- The most significant metallogenic epoch
- Giant porphyry Copper deposits formed in Chile



Ecuador's Porphyry Belts Being Revealed

Ecuadorian Porphyry Belts to yield more large porphyry copper and gold discoveries

Age Dated South American Porphyry Deposits (Age / Tonnage / Contained Cu / Cu Grade)

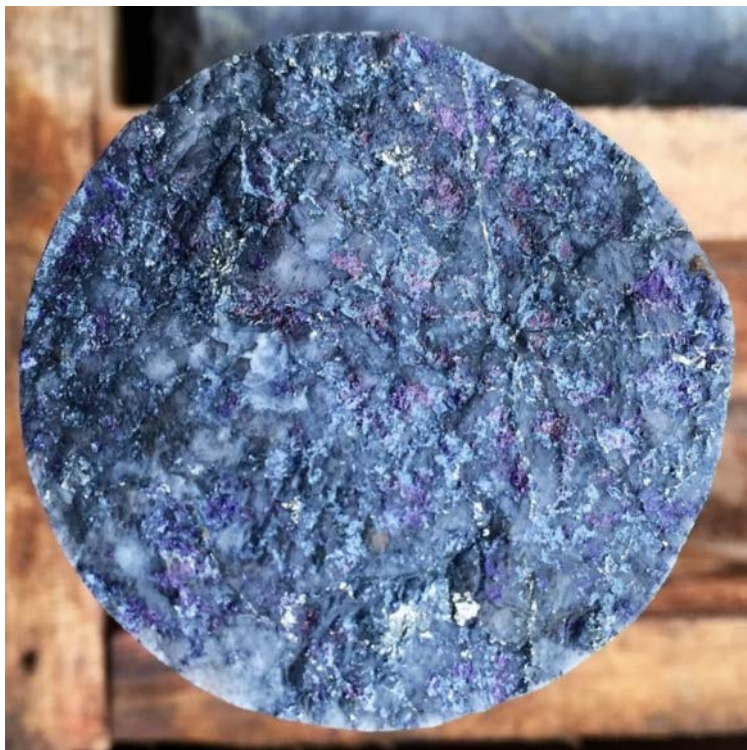


ECUADOR'S GIFT IS CASCABEL'S ADVANTAGE OIL REVENUES FUNDED OUTSTANDING INFRASTRUCTURE, HEALTHCARE AND EDUCATION

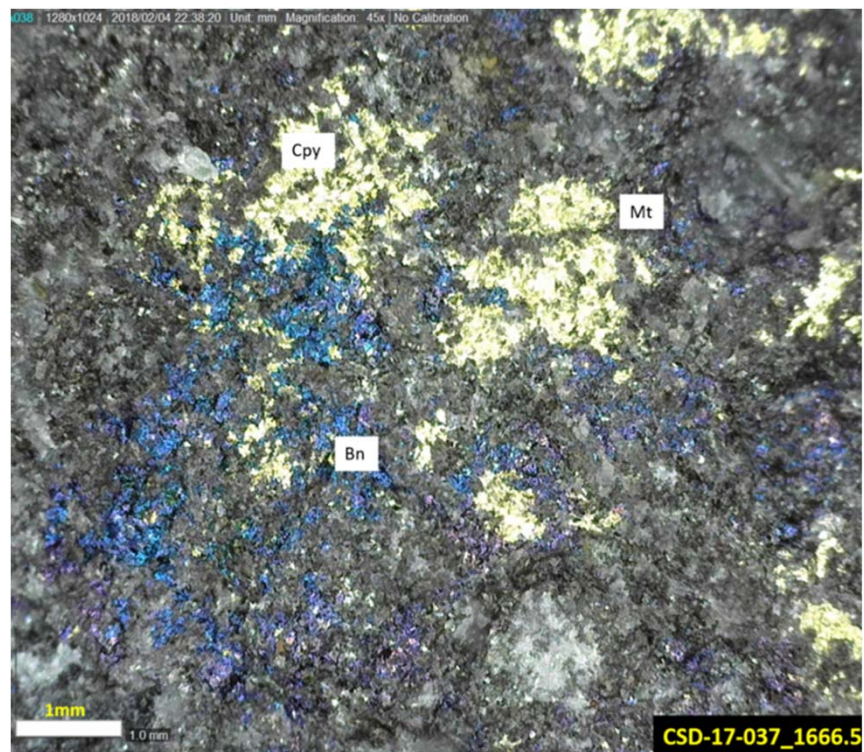
- 3 hour drive from Quito
- 180 km from a deep water ports at Esmeraldas, 100 km from San Lorenzo
- International Hydro Power network 30km – 5 per KWH
- Local workforce
- Excellent sealed, multi lane roads
- Fresh Water adjacent
- Elevation 600 – 1,800m
- Delivers significant CAPEX advantages for SolGold at Cascabel (compared to a virgin development in high Chilean Andes)



BORNITE – 63% CU, CORE OF THE PORPHYRY SYSTEM
HIGH GRADE CONCENTRATE



❖ Hole 24, 824m



❖ Hole 37 at Alpala Northwest

SolGold's Cascabel Project

- Alpala continues to be drilled to grow the Maiden JORC Resource announced 3 January 2018
- Aguinaga currently being drilled – in mineralisation from 295m
- Trivinio and Moran prospects (yet to be drilled) could potentially double the Alpala resource

SolGold's Regional Program

- SolGold has extensive tenure in other regions of Ecuador – 100% owned
- New copper and gold discoveries from surface sampling of numerous project locations announced, with work continuing.

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