



—
TRILOGY
INTERNATIONAL
LIMITED

—
trilogy

ECOYA

goodness

CS&Co.

 **Lanocorp**

Scheme of Arrangement – Timetable

5 April 2018 – Trilogy International Limited (NZX:TIL, ASX:TIL) (“TIL” or the “Company”) is pleased to confirm the timetable for the Scheme of Arrangement under which all of the shares in TIL would be acquired by CITIC Capital China Partners III, L.P (“CITIC Capital”) for NZ\$2.90 cash per share (the “Scheme”).

Implementation of the Scheme remains subject to certain conditions set out in the Scheme Booklet, including there being no material adverse change in relation to TIL prior to 5:00pm on the business day before the implementation date for the Scheme.

Subject to these settlement conditions being satisfied or waived, the timetable for the implementation of the Scheme is:

Close of trading 9 April 2018	TIL’s shares will cease trading on the NZX Main Board and ASX.
7.00pm on 11 April 2018	Scheme Record Date
18 April 2018	Implementation of the Scheme

The Scheme will be binding on all TIL shareholders, subject to satisfaction or waiver of the remaining conditions. If you hold TIL shares on the Scheme Record Date:

- you will be paid the Scheme Consideration of NZ\$2.90 cash per share on 18 April 2018; and
- your TIL shares will be transferred to CITIC on 18 April 2018.

If you are currently a TIL shareholder and you wish to participate in the Scheme, you do not need to do anything further. If you do not wish to participate in the Scheme, you must sell your TIL shares prior to close of trading on the NZX Main Board and ASX on 9 April 2018. After 9 April 2018, trading in TIL shares will cease.

About Trilogy International Ltd

Trilogy International Limited (NZX:TIL, ASX:TIL) is a cultivator of essential natural products and home fragrance brands: Trilogy Natural Products, ECOYA, Goodness Natural Beauty Lab, By Nature, Lanocreme, Tiaki, and Rata & Co, in New Zealand and around the world. Its subsidiary CS Company Limited (CS&Co) distributes international cosmetics, fragrances, skincare and haircare brands in New Zealand.

Visit <http://investors.tilbrands.com> or <http://investors.tilbrands.com/investor-centre/?page=scheme> to learn more.

For more information:

Stephen Sinclair

Company Secretary

+64 21 330 053