

OROTONGROUP

Notice of execution of Deed of Company Arrangement on 13 April 2018

18 APRIL 2018

On 29 March 2018, at the second meeting of creditors of the Orotongroup Limited, Orotongroup (Australia) Pty Ltd and Orotongroup (Licence Company) Pty Ltd, creditors resolved that the Companies execute a Deed of Company Arrangement (DOCA) proposal from an entity controlled by Mr J Will Vicars.

This was reported in the ASX announcement dated 29 March 2018.

The DOCA was signed on 13 April 2018. Vaughan Neil Strawbridge and Glen Kanevsky now act as Joint and Several Deed Administrators (Deed Administrators) of the companies and will continue to control and trade the business during the Deed Administration period.

Under the terms of the DOCA, the Deed Administrators will file an application with the Court to seek consent orders for the transfer of Orotongroup Limited shares to the new owner of the business, which is anticipated to take approximately two months to complete. Correspondence will be sent to shareholders including an explanatory statement about the application.

Contact:

Any enquiries should be directed to the Administrators at Orotongroup@Deloitte.com.au