

Notice reference number:

Notice date: 13/03/2018

What's this about?

Effective date: 13/03/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Westpac Banking Corporation (ASX Code: WBC) – Westpac Capital Notes 5 (ASX Code: WBCPH) – Deferred Settlement Trading

Description

On 5 February 2018, Westpac Banking Corporation (Company) announced an offer of Westpac Capital Notes 5 (ASX Code: WBCPH).

It is expected that Westpac Capital Notes 5 will commence trading on a deferred settlement basis from 10.00am (+/-15 seconds) AEDT on Wednesday 14 March 2018.

Date	Event
Tuesday 13 March 2018	Issue of Westpac Capital Notes 5
Wednesday 14 March 2018	Deferred settlement trading to commence (ASX Code: WBCPH)
Tuesday 20 March 2018	Despatch of holding statements Last day of deferred settlement trading
Wednesday 21 March 2018	First day of trading on a normal (T+2) basis (ASX Code: WBCPH)
Friday 23 March 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 13 February 2018.

Need more information?

For further information, please call the Company's Capital Notes 5 Information Line on 1300 784 494 from 8.30am to 5.30pm (Sydney time) Monday to Friday.

Issued by

Lux Wigneswaran

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