

Structured Investments
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12 March 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
BHP Billiton Limited (BHP)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Adjusted interim dividend
Amount	\$0.7059 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	08 March 2018
Record Date	09 March 2018
Payment Date	On or about 27 March 2018

**BHPIWJ
BHPIWK**

As a result of BHP Billiton Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the Westpac VIEWS over securities in BHP from \$0.6944 per security to \$0.7059 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation