

Notice reference number: 0263.18.03

Notice date: 15/03/2018

What's this about?

Effective date: 15/03/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Trimantium Growth Ops Limited – Admission and Commencement of Official Quotation

Description

Trimantium GrowthOps Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Friday 16 March 2018.

Official quotation of the Company's securities is expected to commence at 12:00pm AEDT on Friday 16 March 2018 on a deferred settlement basis.

The Company is expected to raise approximately \$70,000,000 pursuant to the offer under its prospectus dated 10 November 2017 and supplementary prospectus dated 12 February 2018 (together, the Prospectus) by the issue of 70,000,000 ordinary fully paid shares at an issue price of \$1.00 per share.

Quoted Securities: 94,869,006 ordinary fully paid shares

ASX Code: TGO

Time: 12:00pm AEDT

Date: Friday 16 March 2018

ASX Trade Abbreviation: TRIMANTIUM

ISIN: AU000000TGO1

Home Branch: Sydney

Industry Classification: Pending

Registered Office: Level 9
287-293 Collins Street
Melbourne NSW 3000

Phone: (03) 6173 0500
Website: www.growthops.com.au

Company Secretary: Tatman Dustine Pang

Share Registry: Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne VIC 3000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.9.1 of the Prospectus
Activities:	Technology based business advisers providing end-to-end growth solutions in: software development, cloud services, system integration, marketing communications, positioning, brand strategy, customer experience and leadership development.
Lead Manager:	D2MX Pty Ltd
ASX Restricted Securities:	N/A
Other securities not quoted:	47,780,200 convertible redeemable preference shares

Indicative Key Dates

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Friday 16 March 2018	Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEDT (ASX Code: TGO)
Monday 19 March 2018	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday 20 March 2018	First day of trading on a normal (T+2) basis (ASX Code: TGO)
Thursday 22 March 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus or call the Offer Information Line on 1300 145 328 (within Australia) or +61 3 9415 4250 (outside Australia) from 8:30am to 5:00pm AEDT (Sydney time), Monday to Friday.

Issued by

Patrick McCarthy

Contact Details

(02) 9227 0000

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