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11 October 2017

Stephen Small
ASX Derivatives
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Stephen,

For announcement to the market:



**Macquarie Instalments – WorleyParsons Limited (WOR) (the “Listed Entity”)
Accelerated Non-Renounceable Pro-Rata Entitlement Offer**

Macquarie Bank Limited (“Macquarie”) is the issuer of the following Instalments over securities in the Listed Entity.

	ASX Code(s):
Self-Funding Instalments:	WORSMB

On 09 October 2017, the Listed Entity announced that it would undertake an Accelerated Non-Renounceable Pro-Rata Entitlement Offer. Eligible holders in the Listed Entity are offered 1 new security for every 10 existing securities at an issue price of \$13.00 per new security (“Offer”). The Record Date for the Offer is 11 October 2017. Further information about the announcement can be found in announcements made to the ASX by the Listed Entity.

Instalment Adjustments

Macquarie advises that pursuant to the relevant Terms of Issue, the following adjustments have been made to the above Instalments:

- The value realised for the Offer is \$0.15 per Instalment.
- The value of the Offer (per Instalment) and a pro-rata portion of the Interest Amount* prepaid have been applied to reduce the current Loan Amount.

ASX Code	Previous Loan Amount	Value of the Offer Per Instalment	Interest Refund*	Adjusted Loan Amount
WORSMB	\$33.6842	\$0.1500	\$0.0027	\$33.5315

This letter assumes no other adjustments will be made to any series of Instalments before the adjustments described are made. The above mentioned Instalments will commence trading on an adjusted basis on Thursday 12 October 2017.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser. Alternatively, Ask Macquarie on 1800 80 30 10.

Yours Sincerely,
Client Service Team
Commodities and Global Markets
Macquarie Bank Limited