



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

MACQUARIE BANK LIMITED

**Security on which the Interest Payment will be paid**

MBLHB - HYBRID 3-BBSW+1.70% PERP SUB NON-CUM STAP

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday October 18, 2017

**Interest Payment Amount**

AUD 0.85698630

**Ex Date**

Wednesday December 27, 2017

**Record Date**

Thursday December 28, 2017

**Payment Date**

Monday January 15, 2018

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE BANK LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

008583542

**1.3 ASX issuer code**

MBL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday October 18, 2017

**1.6 ASX +Security Code for Interest Payment**

MBLHB



## ASX +Security Description

HYBRID 3-BBSW+1.70% PERP SUB NON-CUM STAP

### Part 2A - Interest period dates and interest payment details

#### Interest Rate Calendar Type

Rule 11, 11 business day

#### 2A.1 Payment date

Monday January 15, 2018

#### 2A.2 +Record Date

Thursday December 28, 2017

#### 2A.3 Ex-Date

Wednesday December 27, 2017

#### 2A.4 First day of payment period

Sunday October 15, 2017

#### 2A.5 Last day of payment period

Sunday January 14, 2018

#### 2A.6 Number of days in the payment period

92

#### 2A.7 Interest rate expressed as a per annum rate

3.400000 %

#### 2A.8 Interest rate pro-rated for the number of days in the payment period

0.856986 %

#### 2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

#### 2A.10 Interest payment amount per +security

AUD 0.85698630

#### 2A.10(i) Comment on how the interest payment amount per security is calculated

Principal (100) x Interest Rate p.a. (3.40%) x Interest Period (92/365)

#### 2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

#### 2A.12 Is the interest payment franked?

No

#### 2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

#### 2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

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**3.1 Date interest rate is set**

Monday October 16, 2017

**3.2 Comments on how the date that interest rate is set is determined**

Per clause 5.3 of the Note Terms, the interest rate is determined on the first business day of the interest period.

**3.3 Interest base rate**

1.7000 %

**3.4 Comments on how interest base rate is set**

BBSW 90 day mid rate.

**3.5 Interest margin**

1.7000 %

**3.6 Comments on how interest margin is set**

The interest margin is a fixed rate of 1.7% per annum.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

3.4000 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

Please note that while the amount is interest paid by Macquarie Finance Limited, it is treated for Australian income tax purposes as an unfranked distribution on a 'non-share interest'.

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

**4.3 Additional information for inclusion in the Announcement Summary**

