

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme MOELIS AUSTRALIA LIMITED  
ACN/ARSN 142 008 428

#### 1. Details of substantial holder (1)

Name Moelis & Company Group LP (Moelis & Company)  
Moelis & Company International Holdings LLC (Moelis International Holdings) and each of the other  
companies listed in Annexure A  
Kenneth Moelis  
ACN/ARSN (if applicable) N/A

There was a change in the interests of the  
substantial holder on 1/11/2017  
The previous notice was given to the company on 21/09/2017  
The previous notice was dated 21/09/2017

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	103,737,567	72.17%	103,737,567	67.45%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1/11/17	Kenneth Moelis; Moelis & Company; Moelis International Holdings	Increase in the number of shares on issue resulting from the conditional placement announced to ASX on 13 September 2017 and approved by shareholders on 30 October 2017	NA	NA	NA

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kenneth Moelis	Moelis & Company	Kenneth Moelis; Moelis & Company; Moelis International	Deemed relevant interest under section 608(3)(a) as a result of having voting power of above 50% in Moelis & Company	103,737,567 Ordinary	67.45%

		Holdings			
Moelis & Company	Moelis & Company	Kenneth Moelis; Moelis & Company; Moelis International Holdings	Deemed relevant interest under section 608(3) as the holding company of Moelis International Holdings	103,737,567 Ordinary	67.45%
Moelis International Holdings	Moelis & Company	Kenneth Moelis; Moelis & Company; Moelis International Holdings	Direct relevant interest as registered holder  Deemed relevant interest under section 608(3) in the relevant interest held by Moelis Australia Limited as a result of having voting power of above 20% in Moelis Australia Limited	50,000,000 Ordinary  53,737,567 Ordinary	32.51%  34.94%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis & Company and Moelis International Holdings	399 Park Avenue, Fifth Floor, New York, NY 10022 USA
Kenneth Moelis	c/- Moelis & Company, 399 Park Avenue, Fifth Floor, New York, NY 10022 USA

#### Signature

print name OSAMU WATANABE Capacity COMPANY SECRETARY

sign here  date 1 November 2017

## Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis & Company Group LP, Moelis & Company International Holdings LLC and Kenneth Moelis

Signed by me and dated 1 November 2017

Signature:



Name: Osamu Watanabe

Position: Company Secretary

Moelis & Company LLC
Moelis & Company Group GP LLC
Moelis & Company Group LP
Moelis & Company International Holdings LLC
Moelis & Company UK Holdings LLC
Moelis & Company Consulting (Beijing) Company Limited
Hong Kong Moelis & Company Asia Limited Beijing Representative Office
Moelis & Company Assessoria Financeira Ltda.
Moelis & Company UK LLP, DIFC Branch
Moelis & Company UK LLP, French Branch
Moelis & Company Europe Limited, Frankfurt am Main Branch
Moelis & Company Asia Limited
Moelis & Company India Private Limited
Moelis & Company Europe Limited
Moelis & Company UK LLP
Moelis Capital Markets LLP