



MARKET RELEASE

30 October 2017

Cadence Capital Limited

TRADING HALT

The securities of Cadence Capital Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 1 November 2017 or when the announcement is released to the market.

Security Code: CDM

Stephanie Yong

Principal Adviser, Listings Compliance (SYDNEY)

30 October 2017

Stephanie Yong,
Adviser, Listings (Sydney)
Australian Securities Exchange
20 Bridge Street
Sydney
NSW
2000

Via email: stephanie.yong@asx.com.au

Dear Ms. Yong,

Cadence Capital Limited – Request for Trading Halt

In accordance with Listing Rule 17.1 Cadence Capital Limited (“the Company”) requests a trading halt in respect of its shares (ASX: CDM) effective immediately and that the trading halt remain in place until the commencement of trading on Wednesday 1st November 2017. This is to allow the Company to undertake an equity raising on the 30th and 31st October 2017.

The equity raising will involve a placement of ordinary shares to professional and sophisticated investors* at \$1.259 per share, the same price as the shares issued under the recent Share Purchase Plan (SPP).

For the purposes of ASX listing Rule 17.1, the Company provides the following information:

- The trading halt is necessary as otherwise trading in the Company’s ordinary shares would continue on an uninformed basis; and
- The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Wayne Davies
Company Secretary

* These terms are defined in the Corporations Act and refer to individuals with net assets greater than \$2.5 million, or those who earned gross income of \$250,000 for each of the last two financial years (in each case as confirmed by an accountants certificate), or a professional investor who controls gross assets of at least \$10 million.