

02 November 2017

Energy One Limited (ASX : EOL)

Cleansing Notice under s708A Corporations Act

Energy One Limited ACN 076 583 018 (the Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

The Company states as follows:

- (a) on 27 October 2017, the Company issued 282,989 fully paid ordinary shares in the Company (Shares), in connection with the payment of the Company's final dividend for the financial year ended 30 June 2017 and in accordance with the Company's dividend reinvestment plan. On 2 November 2017, the Company issued a further 123,443 Shares in connection with the payment of the Company's final dividend for the financial year ended 30 June 2017 and in accordance with the Company's dividend reinvestment plan under an underwriting arrangement to subscribers nominated by the underwriter;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Richard Standen

Chief Financial Officer and Company Secretary