



MARKET RELEASE

9 October 2017

State Gas Limited

PRE-QUOTATION DISCLOSURE

State Gas Limited (the "Company") was admitted to the Official List of ASX Limited on Monday, 9 October 2017.

Official quotation of the Company's securities will commence at 11:00 am AEDT on Tuesday, 10 October 2017.

The following information is released as pre-quotation disclosure.

1. Distribution Schedule.
2. Top 20 Holders List.
3. Appendix 1A.
4. Information Form and Checklist.
5. Information Form and Checklist Annexure II (Oil & Gas Entities).
6. Securities trading policy.
7. Equity option plan.
8. Financial report for the year ended 30 June 2017.
9. Confirmation of issue of various securities.
10. Statement setting out the number of securities subject to escrow.

Security Code: GAS

Adrian Smythe
Manager, Listings Compliance