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WAGNERS HOLDING COMPANY LIMITED
ACN 622 632 848



ASX RELEASE

12 December 2017

Satisfaction of conditions for conditional market

Wagners Holding Company Limited ACN 622 632 848 (ASX:WGN) (**Wagners**) advises that the conditions for the conditional market have been satisfied, namely:

- 1 issue and transfer of shares under the Offer; and
- 2 settlement occurring under the Underwriting Agreement.

Shares will trade for the remainder of today on an unconditional but deferred settlement basis.

Wagners confirms that it expects that dispatch of holding statement will occur on Wednesday, 13 December 2017. Following dispatch of holding statements, normal settlement trading is expected to commence on Monday, 18 December 2017.

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by Wagners with ASIC on 20 November 2017.

Yours sincerely

Karen Brown
Company Secretary
Wagners Holding Company Limited