



NET TANGIBLE ASSET VALUE

30 NOVEMBER 2017



EILDON CAPITAL LIMITED

ACN 059 092 198



NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 30 November 2017 was \$1.07 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	30 November 2017 \$	31 October 2017 \$
Pre-tax NTA	\$1.053	\$1.054
Deferred taxes	\$0.013	\$0.013
Post-tax NTA	\$1.066	\$1.067
Shares on Issue	34,742,889	30,211,208

On 17 November 2017 Eildon Capital completed the placement of 4,531,681 shares at \$1.05 per share to raise approximately \$4.7 million as part of the capital raising announced on 15 November 2017.



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.