



MARKET RELEASE

6 July 2017

Baralaba Coal Company Limited

TRADING HALT

The securities of Baralaba Coal Company Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 10 July 2017 or when the announcement is released to the market.

Security Code: BCL

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



6 July 2017

Adrian Smythe
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: Adrian.smythe@asx.com.au and tradinghaltssydney@asx.com.au

Dear Adrian

Baralaba Coal Company Limited (ASX Code: BCL)

Pursuant to ASX Listing Rule 17.1, Baralaba Coal Company Limited (ACN 112 682 158) (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares (**Shares**) from the commencement of trading on 6 July 2017.

The trading halt is requested pending an announcement to the market in connection with the completion of the bookbuild being undertaken in connection with the Company's two for one renounceable entitlement offer (details of which were announced to the market on 19 June 2017) (**Entitlement Offer**). Approximately 85.6 million Shares (or approximately 27% of the Shares which were available for issue under the Entitlement Offer) will be offered under the bookbuild.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) **Reason for trading halt** – the trading halt is requested to allow the bookbuild to take place in an orderly fashion.
- (b) **Duration of the trading halt** – the Company requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the bookbuild and the commencement of trading on 7 July 2017;
- (c) **Termination of trading halt** – the Company anticipates that the trading halt will cease upon it announcing the outcome of the bookbuild;
- (d) **No reason** – the Company is not aware of any reasons why the trading halt should not be granted; and
- (e) **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Daniel Gall', is written over a light blue horizontal line.

Daniel Gall
Company Secretary