

Form 605

- Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Dongfang Modern Agriculture Holding Group Limited

ACN/ARSN 604 659 270

1. Details of substantial holder(1)

Name Pan Cheung

ACN/ARSN (if applicable) N/A

The holder ceased to be a
substantial holder on

04 / 08 / 2017

The previous notice was given to the company on

30 / 03 / 2017

The previous notice was dated

30 / 03 / 2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
4/8/2017	Pan Cheung	off market transfer	24,880,000	ord -31,100,000	-31,100,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pan Cheung	Room 2803, 28/F, Hei Ming HSE, Yuk Ming Court, Tseung Kwan O, HONG KONG
Dongfang Modern Agriculture Holding Group Limited	Level 12, 225 George Street, Sydney, NSW 2000

Signature

print name

Cheung Pan

capacity

sign here

Cheung Pan

date 7 / 8 / 2017