



Thursday, 10 August 2017

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

Victoria Power Networks A\$150m Note Issuance

Spark Infrastructure announces that Victoria Power Networks (Finance) Pty Ltd (VPNF) as the Common Funding Vehicle for Victoria Power Networks (CitiPower and Powercor), in which it holds a 49% interest, has successfully placed A\$150 million of Australian Medium Term Notes, maturing in August 2027.

The proceeds will be used to supplement the group's liquidity position and fund the continued asset growth of VPN's network businesses.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary