



Grant Thornton

An instinct for growth™

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

10 August 2017

Dear Sir/Madam

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**ASX ANNOUNCEMENT: DELTA SBD LIMITED
ACN 127 894 893 (ASX: DSB)**

**DELTA SBD LIMITED ACN 127 894 893
DELTA MINING PTY LIMITED ACN 056 692 883
DELTA COAL MINING PTY LIMITED ACN 114 283 706
SBD SERVICES PTY LIMITED ACN 124 019 816**

**(ALL “ADMINISTRATORS APPOINTED”)
(Collectively “the Group”)**

I refer to the appointment of John McInerney and I as Joint and Several Administrators of the Group on Wednesday, 31 May 2017.

I advise that the Administrators report to creditors pursuant to section 439A of the Corporations Act 2001 was issued to all creditors and employees of the Group on Thursday, 10 August 2017.

A formal notice of meeting for the second meeting of creditors is enclosed as Appendix B to the s439A report to creditors. A copy of the full report can be accessed on our website via the below link:

https://www.grantthornton.com.au/globalassets/1.-member-firms/australian-website/creditors-documents/gtal_2017_delta-sbd-group---s439a-report-to-creditors---10-august-2017.pdf

Should you have any queries in relation to the above, please contact our office at creditors.deltasbd@au.gt.com.

Yours faithfully

Said Jahani
Joint and Several Administrator

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