

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **VIRTUS HEALTH LIMITED**

ACN/ARSN **129 643 492**

1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **8 August 2017**

The previous notice was given to the company on **3 August 2017**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	4,476,083	5.57%	5,288,483	6.58%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	272,217 Ordinary	272,217
UBS Asset Management (UK) Limited	Various Custodians	UBS Asset Management (UK) Limited	Fund Manager with power to exercise control over voting shares	9,287 Ordinary	9,287

UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	92,176 Ordinary	92,176
UBS Securities Australia Ltd	Warbont Nominees Pty Ltd	UBS Securities Australia Ltd	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	2,503,153 Ordinary	2,503,153
UBS AG London Branch	Citicorp Nominees Pty Ltd	UBS AG London Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A)	2,411,650 Ordinary	2,411,650

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (If applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Kyu-Ri Kim

Capacity: Authorised signatory

Sign Here: 

Date: 10 August 2017

Print Name: Serene Peh

Capacity: Authorised signatory

Sign Here: 

Date: 10 August 2017

Contact details for this notice:

Serene Peh
Group Risk Control
(T) +65 6495 5283

Holder of relevant interest	UBS Securities Australia Ltd	UBS AG, London Branch
Type of agreement	Securities Lending Agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS AG, Australia Branch ("UBS AG")/ UBS Securities Australia Limited (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, London Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS AG/ UBS Securities Australia Limited	UBS AG
Are there any restrictions on voting rights?	Please refer to the details below.	No.
If yes, detail	Since all right and title in the securities passes to the transferee (i.e. UBS AG/ UBS Securities Australia Limited), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for instructions to be exercised in accordance with the instructions of the transferor (i.e. Client).	N/A
Scheduled return date (if any)	None, subject to the terms of the relevant loan.	None.
Does the borrower have the right to return early?	Yes.	Yes.
If yes, detail	The borrower (i.e. UBS AG/ UBS Securities Australia Limited) has the right to return at its discretion.	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes.	Yes.
If yes, detail any exceptions	None.	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

Securities Lending Agreement - UBS AG, Australia Branch/ UBS Securities Australia Limited

Parties to agreement	Transfer date
Citibank NA as an agent acting on behalf of its clients	(i) 22 February 2017 (ii) 31 May 2017 (iii) 7 July 2017 (iv) 21 July 2017
JPMorgan Chase Bank, N.A. as an agent acting on behalf of its clients	(i) 8 August 2017
Macquarie Bank Ltd	(i) 27 July 2017 (ii) 1 August 2017 (iii) 3 August 2017 (iv) 8 August 2017

Prime Brokerage Agreement - UBS AG, London Branch

Parties to agreement	Transfer date
Prism Offshore Fund Ltd	(i) 5 May 2017 (ii) 25 May 2017 (iii) 8 June 2017
Prism Partners LP	(i) 7 July 2017

VBT - Appendix B					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
02-Aug-17	UBS Securities Australia Ltd	Stock returned	N/A	(3,212)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	11	(2)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	11	2	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	6	1	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	23,369	(4,182)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	705	125	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	2,821	(505)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	19,693	(3,523)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	46,833	8,367	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	23,640	(4,254)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	51,208	(9,161)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	85,258	15,274	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	51,296	(9,218)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	50,826	(9,095)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	76,548	13,762	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	117,651	(21,136)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Stock borrowed	N/A	10,000	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Stock borrowed	N/A	8,634	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	366	(66)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	1,482	(267)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	5,339	(962)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	28	(5)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	11	2	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	17	3	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	618	110	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	11	2	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	309	55	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	41,520	7,368	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	11	(2)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	5,315	(953)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	2,490	(443)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	222	40	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	1,372	(246)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	9,700	(1,737)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	13,261	(2,375)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	32,442	5,857	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	30,026	(5,371)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	53,361	9,546	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	38,652	(6,924)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	27,035	(4,875)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	46,234	(8,285)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	50,673	9,100	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	16,344	(2,921)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	51,973	(9,263)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	12,208	(2,183)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	3,249	(580)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	6	(1)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	50	(9)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	39	(7)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	6	1	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	11	2	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	342	61	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	2,777	(497)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Sell	1,997	(357)	Ordinary
02-Aug-17	UBS Securities Australia Ltd	Buy	11	2	Ordinary

04-Aug-17	UBS Securities Australia Ltd	Sell		4,435	(792)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		1,218	(218)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		25,051	4,586	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		13,658	(2,479)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		2,700	(483)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		30,479	5,456	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		35,296	(6,317)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		57,672	(10,321)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		68,265	12,213	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		17	3	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		6	1	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		45	(8)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		11	(2)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		45	8	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		11,892	(2,099)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		17,439	3,068	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		57,972	(10,188)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		46,652	8,210	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		18,173	(3,225)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		115,299	20,373	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		37,144	(6,548)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Stock borrowed		N/A	864,000	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Stock borrowed		N/A	8,786	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Stock returned		N/A	1,473	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		34	(6)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		11	(1)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		6	1	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		11	2	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		11	2	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		6	1	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		267	47	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		396	59	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		17	3	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		2,643	(466)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		24,924	(4,357)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		6,160	(1,083)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		16,307	2,886	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		6,760	(1,193)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		28,552	(5,009)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		33,931	5,998	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		18,940	(3,342)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Sell		65,314	(11,436)	Ordinary
04-Aug-17	UBS Securities Australia Ltd	Buy		51,895	9,107	Ordinary