



MARKET RELEASE

16 August 2017

Pyrolyx AG

PRE-QUOTATION DISCLOSURE

Pyrolyx AG ('Company') was admitted to the Official List of ASX Limited yesterday, Tuesday 15 August 2017.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist, and Information Form and Checklist Annexure III (Foreign Entities).
2. Prospectus.
3. Securities Trading Policy.
4. Annual Reports for the financial years ended 31 December 2016 and 31 December 2015.
5. Management Option Terms for 2013 and 2014
6. Constitution
7. Top 20 holders list
8. Distribution Schedule
9. Corporate Governance Statement
10. Additional statements and confirmations including CDI allocation, escrow arrangements and free float

Security Code: PLX

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