

18 July 2017

**Cleansing notice under section 708A of the Corporations Act – Moelis Australia Limited**

Moelis Australia Limited (ASX: **MOE**) (**Company**) advises that it has, on 18 July 2017, issued:

1. 6,382,979 fully paid ordinary shares at an issue price of \$3.10 per share to fund part of the acquisition consideration for Armada Funds Management Pty Ltd and its associated group companies as announced to ASX on 3 May 2017; and
2. 426,797 fully paid ordinary shares at an issue price of \$3.06 per share as part of the transaction establishing the Moelis Australia Redcape Hotel Group and the Group's acquisition of the Redcape portfolio of hotel assets as announced to ASX on 28 June 2017.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

1. The securities were issued without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice:
  - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - (b) the Company has complied with section 674 of the Act; and
  - (c) there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

Sincerely



**Peter Dixon**  
General Counsel & Company Secretary