

ASX ANNOUNCEMENT

4 August 2017

Listing Commences on Nasdaq

Integrated Media Technology Limited (ASX: ITL; NASDAQ: IMTE) ("IMT") is pleased to announce that it has now officially commenced trading on the Nasdaq under the symbol IMTE.

IMT's Chairman and CEO, Dr. Herbert Ying Chiu Lee, stated that "Listing on The Nasdaq Capital Market is a tremendous milestone for our Company, our shareholders, and our partners/customers. As a Company we feel we have accomplished a great deal to qualify for this prestigious opportunity and we are extremely excited to begin trading on the Nasdaq, as it allows more investors to consider holding IMT shares in their investment portfolio. We believe Nasdaq offers increased liquidity and visibility as one of the most respected exchanges in the world and we look forward to those attributes contributing to the recognition of what IMT's 3D technology businesses are all about".



Transfer of Shares from Australian Registrar to US Registrar

Shareholders wishing to transfer their shares from the Australian registrar to the US registrar are able to do so by downloading the relevant form and following the guidelines listed on the IMT website at: <http://imtechltd.com/documents-and-presentations.html> . The IMT website also contains forms and guidelines for any shareholders wishing to transfer shares from the US registrar to the Australian registrar.

On behalf of the Board.

Yours sincerely

/S/ George Yatzis

George Yatzis
Company Secretary

For further information on this announcement, please contact:

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About IMT

Further information on IMT is available at www.imtechltd.com