

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Seven Group Holdings Limited
ABN	46 142 003 469

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	The Hon. Warwick Smith AO
Date of last notice	18 August 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Shares in Seven Group Holdings Limited ("Seven Group") and Boral Limited ("Boral") held by Relbia Pty Limited (The Warwick Smith Super Fund, a director-controlled entity).
Date of change	15 March 2024, the date of acceptance of the Offer (as defined below).
No. of securities held prior to change	Indirect interest in 52,180 Seven Group ordinary shares and 26,250 Boral ordinary shares.
Class	Ordinary shares
Number acquired	2,929 Seven Group ordinary shares
Number disposed	26,250 Boral ordinary shares

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Under the off-market takeover bid by Seven Group's subsidiary for Boral Limited as contained in the Bidder's Statement sent to shareholders on 4 March 2024 (as varied and supplemented from time to time) ("the Offer"), Boral shareholders accepting the Offer receive 0.1116 Seven Group Shares (rounded down to the nearest share) and \$1.50 cash per Boral Share, which may be increased to 0.1116 SGH Shares and \$1.70 if certain conditions are met.
No. of securities held after change	Indirect interest in 55,109 Seven Group ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of the Offer as detailed above.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.