

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **AUDINATE GROUP LIMITED**ACN/ARSN **618 616 916****1. Details of substantial holder (1)**Name **State Street Corporation and subsidiaries named in Annexures to this form**

ACN/ARSN (if applicable)

The holder became a substantial holder on **15/03/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	4,264,867	4,264,867	5.13%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

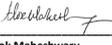
Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B & D				

 19 March 2024

Alok Maheshwary
Authorised Signatory

3. Details of relevant interests
4. Details of present registered holders
6. Associates

Holder of relevant interest (Section 3, 4 and 6)	Nature of Relevant Interest (Section 3)	Registered Holder of securities (Section 4)	Person Entitled to be registered as holder (Section 4)	Class and number of Securities (Section 3 and 4)	Nature of Association (Section 6)
SSGA FUNDS MANAGEMENT, INC.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	63,019 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	10,147 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	349,602 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	1,888,664 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary	9,312 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Bank of New York Mellon	n/a	Ordinary	20,126 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary	5,721 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary	253,995 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	National Australian Bank LTD	n/a	Ordinary	8,496 Subsidiary of State Street Corporation
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary	138,569 Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE RBC GROUP	THE RBC GROUP	Ordinary	758,608 Subsidiary of State Street Corporation
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	UBS SECURITIES AUSTRALIA LTD	UBS SECURITIES AUSTRALIA LTD	Ordinary	758,608 Subsidiary of State Street Corporation


19 March 2024

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5. Consideration

Holder of relevant interest	Date of Acquisition	Nature of transaction	Consideration	Class and number of Securities affected
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	29-Feb-2024	Purchase	23.10	Ordinary 9,433
STATE STREET GLOBAL ADVISORS LIMITED	16-Feb-2024	Purchase	20.65	Ordinary 9,312
STATE STREET GLOBAL ADVISORS LIMITED	29-Feb-2024	Purchase	23.10	Ordinary 714
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	21-Nov-2023	In specie contribution	n/a	Ordinary 7,293
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Nov-2023	In specie contribution	n/a	Ordinary 33,825
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	30-Nov-2023	Purchase	14.97	Ordinary 260,354
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Dec-2023	Purchase	16.17	Ordinary 37,963
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Feb-2024	Purchase	21.71	Ordinary 24,024
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	27-Feb-2024	Purchase	21.84	Ordinary 1,203
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	28-Feb-2024	Purchase	21.60	Ordinary 24,024
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	29-Feb-2024	Purchase	22.90	Ordinary 72,070
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	29-Feb-2024	Purchase	23.10	Ordinary 1,353
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	29-Feb-2024	Purchase	23.10	Ordinary 134,045
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Mar-2024	Purchase	23.31	Ordinary 107,073
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	15-Mar-2024	Purchase	23.31	Ordinary 831,367
STATE STREET GLOBAL ADVISORS, INC.	28-Nov-2023	Purchase	14.59	Ordinary 34,998
STATE STREET GLOBAL ADVISORS, INC.	28-Nov-2023	Purchase	14.91	Ordinary 11,435
STATE STREET GLOBAL ADVISORS, INC.	29-Nov-2023	Purchase	14.54	Ordinary 9,975
STATE STREET GLOBAL ADVISORS, INC.	30-Nov-2023	Purchase	14.97	Ordinary 162,268
STATE STREET GLOBAL ADVISORS, INC.	06-Dec-2023	Purchase	14.91	Ordinary 6,181
STATE STREET GLOBAL ADVISORS, INC.	07-Dec-2023	Purchase	14.82	Ordinary 10,384
STATE STREET GLOBAL ADVISORS, INC.	07-Dec-2023	In specie contribution	n/a	Ordinary 8
STATE STREET GLOBAL ADVISORS, INC.	13-Dec-2023	Purchase	15.65	Ordinary 71,177
STATE STREET GLOBAL ADVISORS, INC.	14-Dec-2023	Purchase	16.03	Ordinary 29,153
STATE STREET GLOBAL ADVISORS, INC.	19-Dec-2023	Purchase	16.11	Ordinary 15,344
STATE STREET GLOBAL ADVISORS, INC.	21-Dec-2023	Purchase	15.75	Ordinary 13,732
STATE STREET GLOBAL ADVISORS, INC.	04-Jan-2024	In specie contribution	n/a	Ordinary 24
STATE STREET GLOBAL ADVISORS, INC.	16-Jan-2024	In specie contribution	n/a	Ordinary 4
STATE STREET GLOBAL ADVISORS, INC.	19-Jan-2024	In specie contribution	n/a	Ordinary 8
STATE STREET GLOBAL ADVISORS, INC.	24-Jan-2024	In specie contribution	n/a	Ordinary 16
STATE STREET GLOBAL ADVISORS, INC.	29-Feb-2024	Purchase	23.10	Ordinary 2,674
STATE STREET GLOBAL ADVISORS, INC.	29-Feb-2024	Purchase	23.10	Ordinary 26,235
STATE STREET GLOBAL ADVISORS, INC.	29-Feb-2024	Purchase	23.10	Ordinary 2,332
STATE STREET GLOBAL ADVISORS, INC.	01-Mar-2024	Purchase	21.52	Ordinary 12,181
STATE STREET GLOBAL ADVISORS, INC.	05-Mar-2024	In specie contribution	n/a	Ordinary 28
STATE STREET BANK AND TRUST COMPANY	15-Nov-2023	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary 21
STATE STREET BANK AND TRUST COMPANY	16-Nov-2023	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary (70)
STATE STREET BANK AND TRUST COMPANY	17-Nov-2023	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary 19
STATE STREET BANK AND TRUST COMPANY	28-Nov-2023	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary 324
STATE STREET BANK AND TRUST COMPANY	29-Nov-2023	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary 9,887
STATE STREET BANK AND TRUST COMPANY	30-Nov-2023	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary (10,317)
STATE STREET BANK AND TRUST COMPANY	01-Dec-2023	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary (26)
STATE STREET BANK AND TRUST COMPANY	05-Dec-2023	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary 659
STATE STREET BANK AND TRUST COMPANY	23-Jan-2024	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary 831
STATE STREET BANK AND TRUST COMPANY	28-Feb-2024	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary (1,494)
STATE STREET BANK AND TRUST COMPANY	17-Nov-2023	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary (16)
STATE STREET BANK AND TRUST COMPANY	20-Nov-2023	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary (33)
STATE STREET BANK AND TRUST COMPANY	21-Nov-2023	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 37
STATE STREET BANK AND TRUST COMPANY	22-Nov-2023	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 18
STATE STREET BANK AND TRUST COMPANY	23-Nov-2023	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 1
STATE STREET BANK AND TRUST COMPANY	27-Nov-2023	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary (19)
STATE STREET BANK AND TRUST COMPANY	29-Nov-2023	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 23
STATE STREET BANK AND TRUST COMPANY	02-Jan-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary (57)
STATE STREET BANK AND TRUST COMPANY	18-Jan-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 10
STATE STREET BANK AND TRUST COMPANY	23-Jan-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 21
STATE STREET BANK AND TRUST COMPANY	29-Jan-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 10
STATE STREET BANK AND TRUST COMPANY	02-Feb-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 8
STATE STREET BANK AND TRUST COMPANY	12-Feb-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary (6)
STATE STREET BANK AND TRUST COMPANY	15-Feb-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 14
STATE STREET BANK AND TRUST COMPANY	16-Feb-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 27
STATE STREET BANK AND TRUST COMPANY	19-Feb-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 22
STATE STREET BANK AND TRUST COMPANY	22-Feb-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 10
STATE STREET BANK AND TRUST COMPANY	23-Feb-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 27
STATE STREET BANK AND TRUST COMPANY	29-Feb-2024	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary 18
STATE STREET BANK AND TRUST COMPANY	07-Mar-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary (3)
STATE STREET BANK AND TRUST COMPANY	08-Mar-2024	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary (166)
STATE STREET BANK AND TRUST COMPANY	15-Nov-2023	Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary 718
STATE STREET BANK AND TRUST COMPANY	16-Nov-2023	Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary 60
STATE STREET BANK AND TRUST COMPANY	17-Nov-2023	Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary 5,530
STATE STREET BANK AND TRUST COMPANY	20-Nov-2023	Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary 98
STATE STREET BANK AND TRUST COMPANY	21-Nov-2023	Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary 3,231

STATE STREET BANK AND TRUST COMPANY	04-Dec-2023	Lending securities under a securities loan to THE CITIGROUP GROUP - Refer Part A of Annexure D	n/a	Ordinary	6,964
STATE STREET BANK AND TRUST COMPANY	12-Dec-2023	Return of securities under a securities loan by THE CITIGROUP GROUP - Refer Part A of Annexure D	n/a	Ordinary	(6,964)
STATE STREET BANK AND TRUST COMPANY	04-Dec-2023	Lending securities under a securities loan to THE CITIGROUP GROUP - Refer Part A of Annexure D	n/a	Ordinary	5,995
STATE STREET BANK AND TRUST COMPANY	12-Dec-2023	Return of securities under a securities loan by THE CITIGROUP GROUP - Refer Part A of Annexure D	n/a	Ordinary	(5,995)
STATE STREET BANK AND TRUST COMPANY	04-Dec-2023	Lending securities under a securities loan to THE CITIGROUP GROUP - Refer Part A of Annexure D	n/a	Ordinary	7,041
STATE STREET BANK AND TRUST COMPANY	12-Dec-2023	Return of securities under a securities loan by THE CITIGROUP GROUP - Refer Part A of Annexure D	n/a	Ordinary	(7,041)



19 March 2024

Alok Maheshwary
Authorised Signatory**7. Addresses**

Name	Address
SSGA FUNDS MANAGEMENT, INC.	Channel Center, 1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS EUROPE LIMITED	78 Sir John Rogerson's Quay, Dublin 2, Ireland
STATE STREET GLOBAL ADVISORS TRUST COMPANY	1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET GLOBAL ADVISORS LIMITED	20 Churchill Place, London, England, E14 5HJ, United Kingdom
STATE STREET GLOBAL ADVISORS, INC.	1 Iron Street, Boston MA 02210, United States
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States



19 March 2024

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5. Consideration

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) No (2) Yes. (Borrower has the right to vote, but may on-lend securities)
If yes, in what circumstances	(1) Only if instructed to by the borrower (2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

Type of agreement	Global Master Securities Lending Agreement Securities Lending Authorisation Agreement
Parties to agreement	(1) State Street Bank and Trust Company (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and ownership is enforced (2) Yes
If yes, in what circumstances	(1) Only if the borrower defaults and ownership is enforced (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan
Does the borrower have the right to have the securities returned early?	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of alternative collateral
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
Are there any circumstances in which the lender is not required to return securities collateral on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)