

22 March 2024

CLEANSING NOTICE

Further to ASX announcements on 28 February 2024, 1 March 2024, 4 March 2024 and 6 March 2024, BikeExchange Ltd (ASX: BEX) (**BikeExchange** or the **Company**) advises that it has issued 550,319 fully paid ordinary shares at an issue price of \$0.50 per Share (**New Shares**) in connection with the accelerated non-renounceable entitlement offer announced on 28 February 2024 (**Entitlement Offer**). The New Shares comprise 414,802 Shares issued to subscribers under the retail component of the Entitlement Offer, together with 135,517 in shortfall Shares (**Shortfall Shares**) issued to institutional investors in accordance with commitments to take up shortfall under the Entitlement Offer.

Please refer to the Appendix 2A announced today for further details.

Notice under section 708A(6) of the Corporations Act

As required by section 708A(6) of the Corporations Act, in respect of the issue of Shortfall Shares the Company advises that:

1. the Shortfall Shares were issued without disclosure under part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, subject to the disclosure below, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by the board of directors.

Mr Dominic O'Hanlon
Non-Executive Chair
Email : dominic@bikeexchange.com.au

Mr Ryan McMillan
Chief Executive Officer
Email: ryan@bikeexchange.de

About BikeExchange

BikeExchange is a publicly listed (ASX:BEX) Australian company and leading operator of global online cycling focused marketplaces that enable a dedicated global audience of consumers to connect and transact with thousands of retailers and brands. Its focus is on e-commerce transactions along with seamless bicycle logistics solutions.

